

# Rice, Pasta and Noodles in France

November 2025

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# Rice, Pasta and Noodles in France - Category analysis

#### **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Convenience and growing interest in foreign cuisines boost sales

#### INDUSTRY PERFORMANCE

French consumers continue to build meals around rice, pasta and noodles Rising interest in Asian culinary traditions boosts demand for noodles

#### WHAT'S NEXT?

Upmarket trends in demand

Development of health focused new products

Growing concern with sustainability

## COMPETITIVE LANDSCAPE

Brands work to refresh images in face of strong private label competition Product launches

# CHANNELS

Consumers buy in bulk from hypermarkets and supermarkets

Convenience an increasingly important factor

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Stabilising prices boost demand but soften current value growth

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Growing influence of health and wellness trend Increasing emphasis on natural products and sustainability

#### WHAT'S MEXT?

Health consciousness and innovation to influence category development

Rise in environmental concerns

Growing interest in international culinary traditions amongst younger consumers

#### COMPETITIVE LANDSCAPE

Retailers hold leading positions Shift in meat consumption

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