

Sweet Spreads in Latvia

November 2025

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Sweet Spreads in Latvia - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Private label ranges attract cost-conscious consumers

INDUSTRY PERFORMANCE

Growth remains moderate in 2025

Global cocoa prices drive value growth of chocolate spreads

Peanut butter remains niche

WHAT'S NEXT?

Further private label expansion as consumers demand value and quality

Challenge of health and wellness concerns

Possible introduction of sugar tax on food products

COMPETITIVE LANDSCAPE

Fragmented competitive landscape in 2025

Puratos leads, while Eugesta & Partneri sees the fastest growth

CHANNELS

Supermarkets lead sales thanks to their extensive geographical coverage Lidl's expansion fuels dynamic growth of discounters

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Cooking Ingredients and Meals in Latvia - Industry Overview

EXECUTIVE SUMMARY

Greater stability as price fluctuations ease

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Olive oil benefits from falling prices

Global cocoa price fluctuations impact chocolate spread

Impact of a cold summer

WHAT'S NEXT?

Stagnating sales of a mature market

Private label growth

Better future for barbecue-related products

COMPETITIVE LANDSCAPE

Orkla Food Latvija leads with its flagship Spilva brand Medsol Srl's dynamic growth supported by rising olive oil demand

CHANNELS

Convenience stores and supermarkets lead

Discounters' growth driven by the ongoing expansion of Lidl

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