

# Edible Oils in Denmark

November 2025

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#### 2025 DEVELOPMENTS

Denmark's edible oils market sees value growth driven by both high prices and price sensitivity

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Value sales rise while volume growth struggles amid persistently elevated prices Sunflower oil rises most rapidly as supply challenges subside

#### WHAT'S NEXT?

Continued value growth forecast for edible oils with private label as key driver

Wellness set to remain major trend

Sustainability likely to take a back seat to price considerations

#### COMPETITIVE LANDSCAPE

Coop Danmark maintains leadership over edible oils in 2025

Dagrofa enjoys fastest growth among companies

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Health and wellness trends remain in force but fail to fuel innovation

Sustainability concerns centre on packaging formats

Convenience demand drives development

#### WHAT'S NEXT?

Home cooking trend to ensure sustained demand with future growth driven by innovation

Private label will benefit from increased investment

Discounters as persistently favoured channel

#### COMPETITIVE LANDSCAPE

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