



Sweet Spreads in Uzbekistan

November 2025

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Sweet Spreads in Uzbekistan - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Traditional staples compete with more innovative offerings

INDUSTRY PERFORMANCE

Market for sweet spreads continues to expand, driven by consumer shift towards packaged honey

Nut and seed based spreads leads value growth

WHAT'S NEXT?

Everyday use will sustain demand, while emerging categories offer new growth opportunities

Health-focused sweet spreads to gain traction through online channels

Extension of zero import duties supports local production and innovation

COMPETITIVE LANDSCAPE

Essen Production AG ZAO leads sweet spreads market with Maheev

Polat A Sh is strongest performer

CHANNELS

Small local grocers remains primary channel

E-commerce gains traction amongst younger, urban consumers

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Cooking Ingredients and Meals in Uzbekistan - Industry Overview

EXECUTIVE SUMMARY

Urbanisation and convenience drive growth

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Rising prices and shifting lifestyles drive value growth

Retailers turn to private labels to offset price pressures, especially in edible oils

Trend towards greater culinary experimentation

WHAT'S NEXT?

Steady growth ahead, driven by convenience

Uzbek government extends zero import duties to support access and price stability

Large modern retailers will continue strengthen their market position through private labels

COMPETITIVE LANDSCAPE

Chernozemye OOO maintains leadership through strong edible oil brands

Grand Eco Products is the most dynamic player

CHANNELS

Small local grocers retain a dominant presence

E-commerce registers fastest growth, albeit from low base

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