

Rice, Pasta and Noodles in Denmark

November 2025

Table of Contents

Rice, Pasta and Noodles in Denmark - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Value growth is supported by demand for affordability, versatility and healthier options

INDUSTRY PERFORMANCE

Rice, pasta and noodles remain resilient amid convenience and international cuisine trends Rice drives value growth in 2025 as a versatile and affordable meal staple

WHAT'S NEXT?

Steady growth is expected to be driven by strong versatility and international flavours

There is set to be a growing focus on nutritious and whole-grain options in rice, pasta and noodles

Rising demand for locally sourced pasta and rice will drive sustainability and quality appeal

COMPETITIVE LANDSCAPE

Coop Danmark A/S leads rice, pasta and noodles with strong private label presence and sustainability initiatives

Foodpeople A/S emerges as the most dynamic player in rice, pasta and noodles through premium, international-focused offerings

CHANNELS

Discounters lead rice, pasta and noodles sales by combining affordability and wide private label ranges Retail e-commerce drives convenience-led growth for rice, pasta and noodles

CATEGORY DATA

- Table 1 Sales of Rice, Pasta and Noodles by Category: Volume 2020-2025
- Table 2 Sales of Rice, Pasta and Noodles by Category: Value 2020-2025
- Table 3 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2020-2025
- Table 4 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2020-2025
- Table 5 Sales of Instant Noodles by Leading Flavours: Rankings 2020-2025
- Table 6 NBO Company Shares of Rice, Pasta and Noodles: % Value 2021-2025
- Table 7 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2022-2025
- Table 8 NBO Company Shares of Rice: % Value 2021-2025
- Table 9 LBN Brand Shares of Rice: % Value 2022-2025
- Table 10 NBO Company Shares of Pasta: % Value 2021-2025
- Table 11 LBN Brand Shares of Pasta: % Value 2022-2025
- Table 12 NBO Company Shares of Noodles: % Value 2021-2025
- Table 13 LBN Brand Shares of Noodles: % Value 2022-2025
- Table 14 Distribution of Rice, Pasta and Noodles by Format: % Value 2020-2025
- Table 15 Distribution of Rice by Format: % Value 2020-2025
- Table 16 Distribution of Pasta by Format: % Value 2020-2025
- Table 17 Distribution of Noodles by Format: % Value 2020-2025
- Table 18 Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2025-2030
- Table 19 Forecast Sales of Rice, Pasta and Noodles by Category: Value 2025-2030
- Table 20 Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2025-2030
- Table 21 Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2025-2030

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Staple Foods in Denmark - Industry Overview

EXECUTIVE SUMMARY

Steady growth in staple foods is driven by necessity, convenience, and sustainability

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Steady growth is driven by necessity and occasional indulgence

The expansion of private label influences staple foods in 2025

A focus on sustainability and local sourcing rises in Denmark during 2025

WHAT'S NEXT?

Steady growth in staple foods is set to be driven by necessity and evolving consumer preferences

Rising health and wellness concerns drive change in staple food portfolios

Distribution channels are set to evolve amid cost pressures and convenience trends

COMPETITIVE LANDSCAPE

Coop Danmark A/S maintains its leadership in staple foods despite a slight share decline Rahbekfisk A/S leads value growth in staple foods driven by demand for frozen seafood

CHANNELS

Discounters strengthens its leadership through competitive pricing and private label Retail e-commerce grows as consumers appreciate convenience and flexibility

MARKET DATA

Table 22 - Sales of Staple Foods by Category: Volume 2020-2025

Table 23 - Sales of Staple Foods by Category: Value 2020-2025

Table 24 - Sales of Staple Foods by Category: % Volume Growth 2020-2025

Table 25 - Sales of Staple Foods by Category: % Value Growth 2020-2025

Table 26 - NBO Company Shares of Staple Foods: % Value 2021-2025

Table 27 - LBN Brand Shares of Staple Foods: % Value 2022-2025

Table 28 - Penetration of Private Label by Category: % Value 2020-2025

Table 29 - Distribution of Staple Foods by Format: % Value 2020-2025

Table 30 - Forecast Sales of Staple Foods by Category: Volume 2025-2030

Table 31 - Forecast Sales of Staple Foods by Category: Value 2025-2030

Table 32 - Forecast Sales of Staple Foods by Category: % Volume Growth 2025-2030

Table 33 - Forecast Sales of Staple Foods by Category: % Value Growth 2025-2030

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SOURCES

Summary 1 - Research Sources

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