



Euromonitor
International

Chocolate Confectionery in Bosnia and Herzegovina

July 2025

KEY DATA FINDINGS

2025 DEVELOPMENTS

Continuing product launches keeps consumers engaged
Mondelez holds on to tight lead in highly competitive sector
Small local grocers continue to lead distribution

PROSPECTS AND OPPORTUNITIES

Moderate constant value growth over forecast period
Healthier and more sustainable offerings gain visibility
Increasing focus on sustainability
Summary 1 - Other Chocolate Confectionery by Product Type: 2025

CATEGORY DATA

Table 1 - Sales of Chocolate Confectionery by Category: Volume 2020-2025
Table 2 - Sales of Chocolate Confectionery by Category: Value 2020-2025
Table 3 - Sales of Chocolate Confectionery by Category: % Volume Growth 2020-2025
Table 4 - Sales of Chocolate Confectionery by Category: % Value Growth 2020-2025
Table 5 - Sales of Chocolate Tablets by Type: % Value 2020-2025
Table 6 - NBO Company Shares of Chocolate Confectionery: % Value 2021-2025
Table 7 - LBN Brand Shares of Chocolate Confectionery: % Value 2022-2025
Table 8 - Distribution of Chocolate Confectionery by Format: % Value 2020-2025
Table 9 - Forecast Sales of Chocolate Confectionery by Category: Volume 2025-2030
Table 10 - Forecast Sales of Chocolate Confectionery by Category: Value 2025-2030
Table 11 - Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2025-2030
Table 12 - Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2025-2030

Snacks in Bosnia and Herzegovina - Industry Overview

EXECUTIVE SUMMARY

Snacks in 2025: The big picture
Key trends in 2025
Competitive Landscape
Channel developments
What next for snacks?

MARKET DATA

Table 13 - Sales of Snacks by Category: Volume 2020-2025
Table 14 - Sales of Snacks by Category: Value 2020-2025
Table 15 - Sales of Snacks by Category: % Volume Growth 2020-2025
Table 16 - Sales of Snacks by Category: % Value Growth 2020-2025
Table 17 - NBO Company Shares of Snacks: % Value 2021-2025
Table 18 - LBN Brand Shares of Snacks: % Value 2022-2025
Table 19 - Penetration of Private Label by Category: % Value 2020-2025
Table 20 - Distribution of Snacks by Format: % Value 2020-2025
Table 21 - Forecast Sales of Snacks by Category: Volume 2025-2030
Table 22 - Forecast Sales of Snacks by Category: Value 2025-2030
Table 23 - Forecast Sales of Snacks by Category: % Volume Growth 2025-2030
Table 24 - Forecast Sales of Snacks by Category: % Value Growth 2025-2030

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/chocolate-confectionery-in-bosnia-and-herzegovina/report.