



Airlines in the United Arab Emirates

September 2024

Table of Contents

Airlines in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Stable but slower growth for full service carriers
Increasing competition with the rise of low cost carriers

PROSPECTS AND OPPORTUNITIES

Airlines increasingly focus on ancillary revenue
Shift in sales channels as online takes centre stage

CATEGORY DATA

Table 1 - Airlines Sales: Value 2019-2024
Table 2 - Airlines Online Sales: Value 2019-2024
Table 3 - Airlines: Passengers Carried 2019-2024
Table 4 - Airlines NBO Company Shares: % Value 2019-2023
Table 5 - Non-Scheduled Carriers Brands by Key Performance Indicators 2024
Table 6 - Low Cost Carriers Brands by Key Performance Indicators 2024
Table 7 - Full Service Carriers Brands by Key Performance Indicators 2024
Table 8 - Forecast Airlines Sales: Value 2024-2029
Table 9 - Forecast Airlines Online Sales: Value 2024-2029

Travel in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Travel in 2024
Airlines: Key trends
Hotels: Key trends
Booking: Key trends
What next for travel?

MARKET DATA

Table 10 - Surface Travel Modes Sales: Value 2019-2024
Table 11 - Surface Travel Modes Online Sales: Value 2019-2024
Table 12 - Forecast Surface Travel Modes Sales: Value 2024-2029
Table 13 - Forecast Surface Travel Modes Online Sales: Value 2024-2029
Table 14 - In-Destination Spending: Value 2019-2024
Table 15 - Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the

key markets, competitive environment and future outlook across a range of industries.

- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/airlines-in-the-united-arab-emirates/report.