

# Butter and Spreads in Uzbekistan

August 2025

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## Butter and Spreads in Uzbekistan - Category analysis

#### **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Butter enjoys robust growth, while baseline demand for margarine and spreads remains stable

Lactalis takes over from Good Food Organic in overall place, thanks to its strong success in butter

Small local grocers maintain their relevance in light of the ongoing growth of supermarkets

#### PROSPECTS AND OPPORTUNITIES

Butter set to maintain healthy sales, while interest in margarine will decline

Brands aim to foster more health-conscious purchasing decisions through consumer education

Anticipated increase in local production is tied to advancements in manufacturing infrastructure and resources

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