

Sweet Spreads in Georgia

November 2025

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Sweet Spreads in Georgia - Category analysis

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2025 DEVELOPMENTS

Indulgent flavours benefit chocolate spreads

INDUSTRY PERFORMANCE

Sweet spreads are popular form of indulgence

Chocolate spreads leads growth

WHAT'S NEXT?

Cocoa prices will continue to influence sales

Health and wellness trend will impact consumer preferences

Expected rise of retailer-exclusive imports

COMPETITIVE LANDSCAPE

Ferrero maintains leadership in sweet spreads

Royal Honey sees sweet success

CHANNELS

Small local grocers lose ground to expanding modern retail

Delivery platforms fuel growth of e-commerce

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Cooking Ingredients and Meals in Georgia - Industry Overview

EXECUTIVE SUMMARY

Urbanisation and busy lifestyles help offset impact of price growth

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Market continues to expand amid moderating inflationary pressures Evolving lifestyles drive volume growth

WHAT'S NEXT?

Cooking ingredients and meals set for steady growth

Busy lifestyles to drive demand

Further expansion of modern grocery retail

COMPETITIVE LANDSCAPE

Efko continues to lead the market

Basso Fedele & Figli benefits from rising consumer demand for olive oil

Retailers expand their portfolios with privately-imported brands

CHANNELS

Small local grocers continue to lead distribution, despite losing share to modern retail

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Convenience stores meet demand for quick and accessible shopping

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