

# Sweet Spreads in Cameroon

November 2025

**Table of Contents** 

# Sweet Spreads in Cameroon - Category analysis

## **KEY DATA FINDINGS**

## 2025 DEVELOPMENTS

Greater price stability in chocolate spreads and honey boosts interest

## INDUSTRY PERFORMANCE

Stabilisation of input costs alleviates pricing pressures

Chocolate spreads registers strongest growth in volume and current value sales

#### WHAT'S NEXT?

Youthful population and greater price stability expected to bolster demand
Health concerns will continue to shape consumer choices and competitive strategies
ESG compliance costs may impact retail unit prices for chocolate spreads

## COMPETITIVE LANDSCAPE

Chococam still the clear leader in sweet spreads

## **CHANNELS**

Small local grocers remains the most important distribution channel Penetration of supermarkets continues to rise

#### CATEGORY DATA

- Table 1 Sales of Sweet Spreads by Category: Volume 2020-2025
- Table 2 Sales of Sweet Spreads by Category: Value 2020-2025
- Table 3 Sales of Sweet Spreads by Category: % Volume Growth 2020-2025
- Table 4 Sales of Sweet Spreads by Category: % Value Growth 2020-2025
- Table 5 NBO Company Shares of Sweet Spreads: % Value 2021-2025
- Table 6 LBN Brand Shares of Sweet Spreads: % Value 2022-2025
- Table 7 Distribution of Sweet Spreads by Format: % Value 2020-2025
- Table 8 Forecast Sales of Sweet Spreads by Category: Volume 2025-2030
- Table 9 Forecast Sales of Sweet Spreads by Category: Value 2025-2030
- Table 10 Forecast Sales of Sweet Spreads by Category: % Volume Growth 2025-2030
- Table 11 Forecast Sales of Sweet Spreads by Category: % Value Growth 2025-2030

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## Cooking Ingredients and Meals in Cameroon - Industry Overview

# **EXECUTIVE SUMMARY**

Stronger purchasing power and population growth boost sales

## **KEY DATA FINDINGS**

# INDUSTRY PERFORMANCE

Greater price stability underpinned by increased domestic production

Manufacturers continue to face elevated cost pressures

Cameroonians show growing interest in healthier product types

Heightened budget-consciousness boosts demand for smaller and cheaper packs

## WHAT'S NEXT?

Outlook for cooking ingredients and meals remains broadly favourable

Health, convenience and localisation will be focal points for new launches

Growth in domestic production should reduce supply constraints and price volatility

#### COMPETITIVE LANDSCAPE

Nestlé remains the overall leader in cooking ingredients and meals Novia Industries Co is the most dynamic performer in 2025 Chococam likely to come under new ownership

#### **CHANNELS**

Small local grocers remains the dominant distribution channel Supermarkets is the most dynamic channel in value growth terms E-commerce penetration still negligible

## MARKET DATA

- Table 12 Sales of Cooking Ingredients and Meals by Category: Volume 2020-2025
- Table 13 Sales of Cooking Ingredients and Meals by Category: Value 2020-2025
- Table 14 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2020-2025
- Table 15 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2020-2025
- Table 16 NBO Company Shares of Cooking Ingredients and Meals: % Value 2021-2025
- Table 17 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2022-2025
- Table 18 Penetration of Private Label by Category: % Value 2020-2025
- Table 19 Distribution of Cooking Ingredients and Meals by Format: % Value 2020-2025
- Table 20 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2025-2030
- Table 21 Forecast Sales of Cooking Ingredients and Meals by Category: Value 2025-2030
- Table 22 Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2025-2030
- Table 23 Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2025-2030

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## SOURCES

Summary 1 - Research Sources

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