



Hot Drinks in Angola

December 2025

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Hot Drinks in Angola

EXECUTIVE SUMMARY

Hot drinks remains vulnerable to global supply chain disruptions

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

More consumers are turning to value packaging due to budget constraints

Wellness trend drives demand for functional hot drinks

Government is intensifying efforts to strengthen the value chain

WHAT'S NEXT?

Urbanisation and improving socioeconomic conditions drive demand

Health consciousness gains momentum

Competition intensifies

COMPETITIVE LANDSCAPE

Group Nabeiro leads hot drinks thanks to the popularity of its Delta and Ginga brands in coffee and tea respectively

Nestlé registers the strongest growth present with the globally renowned Nescafé brand

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Small local grocers dominate hot drinks

Retail e-commerce records strong growth from a low base

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Coffee-based drinks are popular among the country's middle and upper socioeconomic groups

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Government intensified efforts support stable prices

Local player PiedadeBaptistas invests in a coffee processing factory

Growing demand for coffee machines bolsters the popularity of fresh ground coffee pods

Competitive Landscape

Group Nabeiro retains the lead despite intensified competition

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Sales benefit from government efforts to improve domestic production

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