



Euromonitor
International

Premium and Luxury Cars in the United Kingdom

October 2025

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Affluent buyers drive demand for sustainable luxury vehicles
Heritage brands respond to rising demand for eco-friendly luxury
Consolidated competitive landscape sees fluctuations in share

PROSPECTS AND OPPORTUNITIES

Luxury car buyers to drive demand for sustainable premium vehicles
Leading brands will continue to invest in eco-friendly innovations without compromising luxury
Manufacturers will prioritise connectivity and sustainability advancements

CATEGORY DATA

- Table 1 - Sales of Premium and Luxury Cars: Value 2020-2025
- Table 2 - Sales of Premium and Luxury Cars: % Value Growth 2020-2025
- Table 3 - NBO Company Shares of Premium and Luxury Cars: % Value 2020-2024
- Table 4 - LBN Brand Shares of Premium and Luxury Cars: % Value 2021-2024
- Table 5 - Forecast Sales of Premium and Luxury Cars: Value 2025-2030
- Table 6 - Forecast Sales of Premium and Luxury Cars: % Value Growth 2025-2030

COUNTRY REPORTS DISCLAIMER

Luxury Goods in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

- Luxury goods in 2025: The big picture
- 2025 key trends
- Competitive landscape
- Retail developments
- What next for luxury goods?

MARKET DATA

- Table 7 - Sales of Luxury Goods by Category: Value 2020-2025
- Table 8 - Sales of Luxury Goods by Category: % Value Growth 2020-2025
- Table 9 - Inbound Receipts for Luxury Goods by Country of Origin: Value 2020-2025
- Table 10 - NBO Company Shares of Luxury Goods: % Value 2020-2024
- Table 11 - LBN Brand Shares of Luxury Goods: % Value 2021-2024
- Table 12 - Distribution of Luxury Goods by Format and Category: % Value 2025
- Table 13 - Forecast Sales of Luxury Goods by Category: Value 2025-2030
- Table 14 - Forecast Sales of Luxury Goods by Category: % Value Growth 2025-2030

COUNTRY REPORTS DISCLAIMER

SOURCES

- Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover

a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/premium-and-luxury-cars-in-the-united-kingdom/report.