

Edible Oils in Bosnia and Herzegovina

November 2025

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Edible Oils in Bosnia and Herzegovina - Category analysis

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2025 DEVELOPMENTS

Market is shaped by inflation and rising costs

INDUSTRY PERFORMANCE

Affordable sunflower oil leads and benefits from price caps in 2025 Premium other edible oils continue to occupy niche positions

WHAT'S NEXT?

Cost-of-living pressures will encourage consumers to trade down Innovation efforts constrained by price pressures Price locking shape consumers' purchasing habits

COMPETITIVE LANDSCAPE

Bunge leads with its trusted Floriol brand Italian Oleificio Salvadori benefits from its broad portfolio

CHANNELS

Consumers value the convenience and familiarity of small local grocers Dynamic e-commerce, albeit from a low base

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Cooking Ingredients and Meals in Bosnia and Herzegovina - Industry Overview

EXECUTIVE SUMMARY

Rising demand for budget options amid high inflation

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Price caps to help consumers with rising prices Better-for-you options increasingly available

WHAT'S NEXT?

Shift to economy products and private label as prices continue to rise Media focus on the importance of local food supply Convenience and health trends to maintain momentum

COMPETITIVE LANDSCAPE

Podravka leads with its popular brands and innovation Investor benefits from rising demand for healthier and convenient products

CHANNELS

Modern retailers increasingly preferred for their convenience and prices E-commerce sees robust growth, but sales remain relatively low

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