

Processed Fruit and Vegetables in Slovakia

November 2025

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Processed Fruit and Vegetables in Slovakia - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Convenience and price shape purchasing habits

INDUSTRY PERFORMANCE

Lower VAT on fresh unprocessed fruit and vegetables
Dining at home trend drives demand for convenience foods

WHAT'S NEXT?

Premiumisation trend will evolve as purchasing power recovers Frozen fruit offers solid growth prospects

Processed food tax is debated by the Slovak government

COMPETITIVE LANDSCAPE

Tesco Stores SR enjoys strong position with private label Bidfood Slovakia enjoys growth in frozen category

CHANNELS

Private label bolsters its position in processed fruit and vegetables Affordability concerns bring shoppers to the discounter channel

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Staple Foods in Slovakia - Industry Overview

EXECUTIVE SUMMARY

Households remain heavily reliant on staple foods

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Price inflation fuels value growth

Value for money is an enticing prospect for Slovaks

WHAT'S NEXT?

Healthy growth prospects for staple foods Health-led product developments will drive growth Modern grocery retailers are key to driving sales

COMPETITIVE LANDSCAPE

Mecom Group leads a fragmented competitive landscape

Lidl Slovenská Republika strengthens position with private label range

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