

# Dairy Products and Alternatives in the Czech Republic

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### DISCLAIMER

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### Baby Food in the Czech Republic

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Widening consumer base sustains strong demand growth for prepared baby food

Focus on prepared baby food supports Hero Czech's strong performance

Wide and specialised assortments favour health and beauty specialists

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# Cheese in the Czech Republic

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### **KEY DATA FINDINGS**

### 2025 DEVELOPMENTS

Higher attention on quality, naturalness and flavour boosts fresh and full fat milks Good quality products at affordable prices win over consumers to private label Hypermarkets and discounters dominate the distribution of drinking milk products

### PROSPECTS AND OPPORTUNITIES

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Discounters gain ground through a widening network and competitive prices

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Rising milk prices foster fast retail value growth

Local player Madeta leverages a wide presence, strong distribution and an association with Czech quality

Shift to smaller, more convenient formats

### PROSPECTS AND OPPORTUNITIES

Chilled snacks to benefit from lifestyle and economic trends

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# Plant-Based Dairy in the Czech Republic

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Developing private label offer exerts pressure on branded rivals

Growing competition in the distribution of plant-based dairy

### PROSPECTS AND OPPORTUNITIES

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Players embrace wider benefits of plant-based dairy

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