



Euromonitor
International

Rubber and Plastic in Asia Pacific

November 2021

Table of Contents

INTRODUCTION

Scope

Key findings

PRODUCTION OUTLOOK

Asia Pacific remains the dominant rubber and plastic producer globally

Asia Pacific is set to drive industry recovery from COVID-19

China and Japan to remain the largest regional producers

Emerging and developing countries to witness fastest growth

China will dominate in terms of absolute growth

Asian producers are expected to continue to focus on plastic products

COMPETITIVE LANDSCAPE

The industry in Asia Pacific is dominated by small companies

Large- and medium-sized companies lead in revenue distribution

FOREIGN TRADE

Vietnam's exports see double-digit growth

Intra-regional trade ties are expected to strengthen

COUNTRY SNAPSHOTS

China: Production Context

China: Foreign Trade Landscape

Japan: Production Context

Japan: Foreign Trade Landscape

South Korea: Production Context

South Korea: Foreign Trade Landscape

India : Production Context

India : Foreign Trade Landscape

Thailand: Production Context

Thailand: Foreign Trade Landscape

Taiwan: Production Context

Taiwan: Foreign Trade Landscape

Vietnam: Production Context

Vietnam: Foreign Trade Landscape

Malaysia: Production Context

Malaysia: Foreign Trade Landscape

Indonesia: Production Context

Indonesia: Foreign Trade Landscape

Philippines: Production Context

Philippines: Foreign Trade Landscape

Bangladesh: Production Context

Bangladesh: Foreign Trade Landscape

Pakistan: Production Context

Pakistan: Foreign Trade Landscape

Singapore: Production Context

Singapore: Foreign Trade Landscape

Sri Lanka: Production Context

Sri Lanka: Foreign Trade Landscape

Kazakhstan: Production Context

Kazakhstan: Foreign Trade Landscape

Uzbekistan: Production Context

Uzbekistan: Foreign Trade Landscape

Hong Kong, China: Production Context

Hong Kong, China: Foreign Trade Landscape

Azerbaijan: Production Context

Azerbaijan: Foreign Trade Landscape

Cambodia: Production Context

Cambodia: Foreign Trade Landscape

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/rubber-and-plastic-in-asia-pacific/report.