

Packaged Food: Quarterly Statement Q4 2021

December 2021

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INTRODUCTION

Scope

Key findings

Q4 PACKAGED FOOD UPDATE

Snacks market in Q4 shows better outlook than previously forecast Enhanced COVID-19 management impacts snack sales forecasts New implementation date for the HFSS regulation in the UK Healthy and on-the-go snacks re-emerge: Example of Australasia Increased purchasing power benefits higher margin dairy categories Highly regarded nutritional benefits drive yoghurt forecast in Indonesia Cooking ingredients display signs of cooking fatigue...

...with dinner mixes benefiting from this change

Q4 PACKAGED FOOD UPDATE?

Meat alternatives seeing strong growth in the US
Lingering supply disruptions and inflation will push food prices up
Discussion of key long-term drivers
Conclusions/takeaways from this quarter

Q4 2021 MACROECONOMIC UPDATE

Delta variant and supply constraints tempered economic recovery

Forecast risks remain tilted to the downside

Real GDP annual growth forecasts and revisions from last quarter, AE

Real GDP annual growth forecasts and revisions from last quarter. EMDE

ABOUT OUR INDUSTRY FORECAST MODEL

About Euromonitor International's Macro Model
Euromonitor International and COVID-19: Forecasts and analysis
Industry Forecast Model: Hard versus soft drivers
Packaged food data and reporting timeline

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- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

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