

Cooking Ingredients and Meals in Denmark

November 2025

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EXECUTIVE SUMMARY

Home cooking trend and sales of essential cooking items boost sales

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Health and wellness trends remain in force but fail to fuel innovation

Sustainability concerns centre on packaging formats

Convenience demand drives development

WHAT'S NEXT?

Home cooking trend to ensure sustained demand with future growth driven by innovation

Private label will benefit from increased investment

Discounters as persistently favoured channel

COMPETITIVE LANDSCAPE

Coop continues to lead thanks to strong private label portfolio

HelloFresh sees fastest growth fuelled by meal-kit delivery offer

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Retail e-commerce and convenience store enjoy rapid rises

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Denmark's edible oils market sees value growth driven by both high prices and price sensitivity

INDUSTRY PERFORMANCE

Value sales rise while volume growth struggles amid persistently elevated prices

Sunflower oil rises most rapidly as supply challenges subside

WHAT'S NEXT?

Continued value growth forecast for edible oils with private label as key driver

Wellness set to remain major trend

Sustainability likely to take a back seat to price considerations

COMPETITIVE LANDSCAPE

Coop Danmark maintains leadership over edible oils in 2025

Dagrofa enjoys fastest growth among companies

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INDUSTRY PERFORMANCE

Convenience remains major trend shaping category progress

Food kits drives overall growth, while chilled pizza continues to benefit from convenience demand

WHAT'S NEXT?

Busy lifestyles will ensure demand for quick and easy meals remains strong

Health sustainability concerns set to boost prevalence of lean and green options

Distribution will further shape demand through innovative urban retail formats

COMPETITIVE LANDSCAPE

Private label player Coop Danmark remains overall leaders in 2025

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INDUSTRY PERFORMANCE

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WHAT'S NEXT?

Demand for variety in home cooking will ensure further growth for sauces, dips and condiments

Natural and organic trends to lead to cleaner ingredients

Hot sauces to benefit from rising interest in global cuisine

COMPETITIVE LANDSCAPE

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KEY DATA FINDINGS

2025 DEVELOPMENTS

Healthier sweet spreads become more popular in Denmark

INDUSTRY PERFORMANCE

Sweet spreads remain central to Danish consumption traditions

Nut and seed based spreads rises fastest, thanks to nutritional profile

WHAT'S NEXT?

Demand set to remain stable over forecast period Indulgence as key growth driver amid rising health awareness Sustainability trends will support local produce and eco-friendly formats

COMPETITIVE LANDSCAPE

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