

Staple Foods in Switzerland

November 2025

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Staple Foods in Switzerland

EXECUTIVE SUMMARY

Value growth is driven by convenience, health and sustainability in 2025

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Convenience remains a key growth driver for staple foods in Switzerland
Health and wellness trends shape demand for staple foods in 2025
Sustainability and premiumisation reinforce differentiation in staple foods in Switzerland

WHAT'S NEXT?

Value sales of staple food is set to grow amid health, convenience and sustainability trends Innovation in staple foods is likely to focus on health, clean labels and sustainability Rising costs and external risks may put upward pressure on staple food prices in Switzerland

COMPETITIVE LANDSCAPE

Migros consolidates its leadership through private label, local sourcing and strategic investments

Kraft Heinz Co. and Beyond Meat Inc. drive value growth through shelf-stable and plant-based innovation

CHANNELS

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Baked goods records resilient growth driven by convenience and health trends

INDUSTRY PERFORMANCE

Baked goods records stable value growth amid cost pressures and regulatory changes Frozen baked goods and packaged flatbreads drive growth in baked goods in 2025

WHAT'S NEXT?

Swiss baked goods is expected to sustain growth despite supply risks and shifting consumer perceptions Health and wellness is expected to drive innovation and demand in Swiss baked goods Sustainable sourcing is set to drive ethical and environmentally friendly baked goods

COMPETITIVE LANDSCAPE

Migros Genossenschaftsbund eG remains the leading company, while artisanal bakeries face structural pressures Dr. Schär leads growth in 2025, driven by gluten-free and specialty nutrition

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Breakfast Cereals in Switzerland

KEY DATA FINDINGS

2025 DEVELOPMENTS

Health and convenience drive growth in breakfast cereals during 2025

INDUSTRY PERFORMANCE

Breakfast cereals in Switzerland record value growth despite shifting consumption habits Muesli and granola record strong growth, driven by health and convenience trends

WHAT'S NEXT?

Breakfast cereals is set to grow over the forecast period amid health trends and lifestyle shifts Muesli and granola will drive growth as health and wellness is expected to grow in importance Sustainability is expected to become a key priority for breakfast cereal manufacturers

COMPETITIVE LANDSCAPE

Migros Genossenschaftsbund eG retains its leadership in breakfast cereals while Ovomaltine gains share Weetabix Ltd leads growth in 2025 with a health-focused positioning

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KEY DATA FINDINGS

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INDUSTRY PERFORMANCE

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WHAT'S NEXT?

The demand for convenience is expected to sustain demand for processed fruit and vegetables

Limited innovation is expected in processed fruit and vegetables, with potential in value-added offerings

Sustainability is expected to remain a critical focus for processed fruit and vegetables

COMPETITIVE LANDSCAPE

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KEY DATA FINDINGS

2025 DEVELOPMENTS

Rising demand for convenience and health drives growth in processed meat, seafood and alternatives to meat

INDUSTRY PERFORMANCE

Health-conscious choices and convenience drive value growth in 2025

Tofu and derivatives drive growth amid health and sustainability trends in Switzerland

WHAT'S NEXT?

Processed meat, seafood and alternatives to meat is set to grow, driven by convenience and health-conscious consumption Health and premium positioning are expected to shape processed meat, seafood and alternatives to meat Sustainability initiatives are expected to influence processed meat, seafood and alternatives to meat

COMPETITIVE LANDSCAPE

Migros strengthens its leadership through strategic investments and pricing initiatives Beyond Meat Inc leads growth through health and sustainability-focused offerings

CHANNELS

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Rice, Pasta and Noodles in Switzerland

KEY DATA FINDINGS

2025 DEVELOPMENTS

Growth is driven by convenience, health and sustainability trends in Switzerland

INDUSTRY PERFORMANCE

Rice, pasta and noodles maintains a strong performance amid busy lifestyles and health trends Noodles drive value growth within rice, pasta and noodles, led by convenience and bold flavours

WHATS NEXT?

Rice, pasta and noodles is expected to benefit from convenience-driven demand and product innovation Health and wellness is set to remain central to innovation in rice, pasta and noodles Rice, pasta and noodles producers prioritise sustainability and responsible sourcing

COMPETITIVE LANDSCAPE

Migros Genossenschaftsbund eG maintains its leadership in rice, pasta and noodles in Switzerland Pastificio Rana SpA records an uplift in growth, improving its share in chilled pasta

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