

Cooking Ingredients and Meals in Sweden

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EXECUTIVE SUMMARY

Convenience and health trends sustain growth amid maturity

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Product innovation redefines ready meals and cooking solutions

Demand for affordable comfort boosts private label growth

Local sourcing and sustainability shape brand identity

WHAT'S NEXT?

Convenience and health will remain leading growth drivers Domestic origin, quality, and ethics to influence competition Retail and e-commerce to enhance accessibility and variety

COMPETITIVE LANDSCAPE

Orkla maintains leadership through innovation and local trust Vidinge Grönt strengthens its position through fresh innovation

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Price normalisation shapes the edible oils category

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Olive oil maintains its strong health and quality image

WHAT'S NEXT?

Health, flavour, and functionality to guide category development Wellness trends strengthen focus on natural and fortified options Sustainability and packaging innovation gain momentum

COMPETITIVE LANDSCAPE

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Evolving lifestyles sustain steady demand

Chilled ready meals drive innovation and freshness

Healthier meals and salad-based solutions gain traction

WHAT'S NEXT?

Busy lifestyles will continue to drive demand
Wellness and sustainability shape new product development
Packaging innovation and sustainability to remain priorities

COMPETITIVE LANDSCAPE

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INDUSTRY PERFORMANCE

Innovation and flavour exploration boost performance
Barbecue sauces emerge as the most dynamic performer

WHAT'S NEXT?

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Health and wellness continue to reshape product development

Sustainability and packaging innovation drive future growth

COMPETITIVE LANDSCAPE

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KEY DATA FINDINGS

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A stable category shaped by shifting consumer preferences

INDUSTRY PERFORMANCE

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WHAT'S NEXT?

Premiumisation and localisation to shape future growth
Health and wellness trends redefine indulgence
Sustainability and innovation continue to drive consumer choice

COMPETITIVE LANDSCAPE

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