



# Staple Foods in Bolivia

November 2025

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Low levels of purchasing power to sustain demand for unpackaged artisanal bread  
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Dried pasta records strongest growth

### WHAT'S NEXT?

Steady growth expected, with rice and dried pasta remaining staples of Bolivian diet

Potential to expand dried pasta production using local endemic grains with superior nutritional attributes

Continued currency devaluation likely to fuel growth of the illicit rice market

## COMPETITIVE LANDSCAPE

Caisy maintains its lead amid growing consumer price sensitivity

Players gain momentum through focus on affordability

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