



# Staple Foods in Angola

January 2026

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## Staple Foods in Angola

### EXECUTIVE SUMMARY

Angola remains highly dependent on imports for staple foods

### KEY DATA FINDINGS

#### INDUSTRY PERFORMANCE

Inflationary pressures drive value sales

Focus on strengthening domestic food production and value chains to reduce import dependence

Traditional preferences continue to hinder staple foods sales

#### WHAT'S NEXT?

Government policies and urban retail expansion will drive growth

Investments in agricultural infrastructure and local production to strengthen staple foods supply

Improved infrastructure and logistics to strengthen staple food distribution

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Rising prices and strong consumer demand drive growth

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Unpackaged leavened bread will remain key staple

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Urbanisation, convenience, and local sourcing to drive growth

Health-conscious consumers will continue to prefer fresh meat and seafood over processed products

Angola seeks to boost domestic meat production through import restrictions and local processing investments

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Noodles gain popularity among urban consumers

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Urbanisation, local production, and expansion of formal retail will fuel growth in rice

High price sensitivity will limit uptake of healthier options

Developments in local pasta production will boost sales

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