



Hairdressing and Beauty Treatment in the United Kingdom: ISIC 9302

September 2025

HEADLINES

INDUSTRY OVERVIEW

Chart 1 - Key Industry's Indicators 2019-2029

TURNOVER SCORECARD

- Summary 1 - Scorecard of Turnover Pillar 2019-2029
- Chart 2 - Turnover Regional Comparison 2024
- Chart 3 - Turnover per Capita Regional Comparison 2024
- Chart 4 - Turnover Growth Regional Comparison 2019-2029
- Chart 5 - Future and Absolute Growth of Turnover Regional Comparison 2024-2029
- Chart 6 - Turnover 2019-2029
- Chart 7 - Turnover by Category 2019-2024
- Chart 8 - Turnover by Category 2024-2029
- Chart 9 - Turnover per Employee 2019-2024

INDUSTRY'S GROWTH DRIVERS

- Chart 10 - External Demand Factors
- Chart 11 - Top Industry's Suppliers and Buyers
- Summary 2 - Key Buyer Industries in the UK 2019-2029
- Summary 3 - Key Supplier Industries in the UK 2019-2029

COST STRUCTURE

- Chart 12 - Cost Structure Comparison 2024
- Chart 13 - Cost Structure 2019-2024
- Chart 14 - B2B Costs and Growth 2024, USD million
- Chart 15 - Prices of Selected Commodities and Other Economic Indicators 2024 Q3-2025 Q4, Index
- Chart 16 - Profit and Profit Margin 2019-2024
- Chart 17 - Average Salary 2019-2024
- Chart 18 - Labour Costs and Employee Productivity Comparison 2019-2024

FIRMOGRAPHICS

- Chart 19 - Number of Companies by Size 2019/2024
- Chart 20 - Competitive Landscape Structure by Company Size 2019/2024
- Chart 21 - Top Companies' Ranking 2019-2024 and % of Turnover Value 2024

MARKET OVERVIEW

- Chart 22 - Market Structure by Buyer 2019-2024
- Chart 23 - B2B Buyers and Growth 2024, USD million

ATTRACTIVENESS INDEX

- Chart 24 - Attractiveness Index in Selected Industries 2024
- Chart 25 - Hairdressing and Beauty Treatment Attractiveness Index Comparison Across All Industries 2024
- Chart 26 - Attractiveness Index Methodology

ECONOMIC CONTEXT AND LABOUR MARKET

Summary 4 - Economic Context and Labour Market 2024-2029

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research

spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hairdressing-and-beauty-treatment-in-the-united-kingdom-isic-9302/report.