

Ice Cream in Saudi Arabia

July 2025

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Ice Cream in Saudi Arabia - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Ice cream grows in 2025 as Saudis mix indulgence with health SADAFCO leads in market reach, while IFFCO gains momentum in premium formats

Small local grocers remains dominant, while retail e-commerce picks up pace

PROSPECTS AND OPPORTUNITIES

Sales of ice cream expected to rise as daily indulgence becomes more embedded in Saudis' lifestyles

Digital commerce and packaging innovations will reshape accessibility and shelf presence

Health-focused variants will expand as consumers seek guilt-free indulgence

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