

# Meals and Soups in Azerbaijan

November 2025

**Table of Contents** 

# Meals and Soups in Azerbaijan - Category analysis

# KEY DATA FINDINGS

## 2025 DEVELOPMENTS

Azerbaijan's meals and soups market rises as consumers are drawn to time-saving options

### INDUSTRY PERFORMANCE

Convenience drives demand for meals and soups

Shelf stable ready meals leads sales

Frozen pizza gains ground

## WHAT'S NEXT?

Convenience to drive continued growth in meals and soups

Consumers will look to combine convenience with health benefits

Digital engagement to shape future brand and retail strategies

# COMPETITIVE LANDSCAPE

Avrora Ltd maintains leadership

Oyak sees stand-out performance

## **CHANNELS**

Supermarkets leads distribution of meals and soups

E-commerce is fastest-growing channel

## **CATEGORY DATA**

- Table 1 Sales of Meals and Soups by Category: Volume 2020-2025
- Table 2 Sales of Meals and Soups by Category: Value 2020-2025
- Table 3 Sales of Meals and Soups by Category: % Volume Growth 2020-2025
- Table 4 Sales of Meals and Soups by Category: % Value Growth 2020-2025
- Table 5 NBO Company Shares of Meals and Soups: % Value 2021-2025
- Table 6 LBN Brand Shares of Meals and Soups: % Value 2022-2025
- Table 7 Distribution of Meals and Soups by Format: % Value 2020-2025
- Table 8 Forecast Sales of Meals and Soups by Category: Volume 2025-2030
- Table 9 Forecast Sales of Meals and Soups by Category: Value 2025-2030
- Table 10 Forecast Sales of Meals and Soups by Category: % Volume Growth 2025-2030
- Table 11 Forecast Sales of Meals and Soups by Category: % Value Growth 2025-2030

## COUNTRY REPORTS DISCLAIMER

# Cooking Ingredients and Meals in Azerbaijan - Industry Overview

# EXECUTIVE SUMMARY

Azerbaijan's cooking ingredients and meals market driven by convenience and local demand

# KEY DATA FINDINGS

# INDUSTRY PERFORMANCE

Edible oils lead growth amid rising prices

International flavours and premium innovations drive demand for sauces, dips and condiments Cultural traditions sustain strong demand for sweet spreads

# WHAT'S NEXT?

Consumer price sensitivity will shape future demand

Global culinary trends to influence product innovation

Private label growth expected in sweet spreads

# COMPETITIVE LANDSCAPE

Baku Yag & Gida Senaye ASC leads the market Assko MMC emerges as the most dynamic player

## **CHANNELS**

Modern retail gains ground as small local grocers lose share E-commerce shows strong potential, but structural barriers remain

### MARKET DATA

- Table 12 Sales of Cooking Ingredients and Meals by Category: Volume 2020-2025
- Table 13 Sales of Cooking Ingredients and Meals by Category: Value 2020-2025
- Table 14 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2020-2025
- Table 15 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2020-2025
- Table 16 NBO Company Shares of Cooking Ingredients and Meals: % Value 2021-2025
- Table 17 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2022-2025
- Table 18 Penetration of Private Label by Category: % Value 2020-2025
- Table 19 Distribution of Cooking Ingredients and Meals by Format: % Value 2020-2025
- Table 20 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2025-2030
- Table 21 Forecast Sales of Cooking Ingredients and Meals by Category: Value 2025-2030
- Table 22 Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2025-2030
- Table 23 Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2025-2030

## COUNTRY REPORTS DISCLAIMER

## **SOURCES**

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/meals-and-soups-in-azerbaijan/report.