

# Meals and Soups in Switzerland

November 2025

**Table of Contents** 

# Meals and Soups in Switzerland - Category analysis

## **KEY DATA FINDINGS**

#### 2025 DEVELOPMENTS

Switzerland's meals and soups market grows through interest in time-saving and healthy options

#### INDUSTRY PERFORMANCE

Convenience and premium innovation drive category growth

Chilled ready meals gain momentum with fresh and healthy appeal

#### WHAT'S NEXT?

Convenience and quality to define category evolution

Health and wellness to remain central to innovation

Sustainability drives responsible innovation and local sourcing

# COMPETITIVE LANDSCAPE

Migros leads through innovation and breadth of private label offer PepsiCo drives category dynamism with Alvalle Gazpacho

#### **CHANNELS**

Supermarkets remain the main channel through accessibility and variety E-commerce accelerates as digital convenience reshapes shopping habits

## **CATEGORY DATA**

- Table 1 Sales of Meals and Soups by Category: Volume 2020-2025
- Table 2 Sales of Meals and Soups by Category: Value 2020-2025
- Table 3 Sales of Meals and Soups by Category: % Volume Growth 2020-2025
- Table 4 Sales of Meals and Soups by Category: % Value Growth 2020-2025
- Table 5 Sales of Chilled Ready Meals by Ethnicity: % Value 2020-2025
- Table 6 Sales of Frozen Ready Meals by Ethnicity: % Value 2020-2025
- Table 7 Sales of Soup by Leading Flavours: Rankings 2020-2025
- Table 8 NBO Company Shares of Meals and Soups: % Value 2021-2025
- Table 9 LBN Brand Shares of Meals and Soups: % Value 2022-2025
- Table 10 Distribution of Meals and Soups by Format: % Value 2020-2025
- Table 11 Forecast Sales of Meals and Soups by Category: Volume 2025-2030
- Table 12 Forecast Sales of Meals and Soups by Category: Value 2025-2030
- Table 13 Forecast Sales of Meals and Soups by Category: % Volume Growth 2025-2030
- Table 14 Forecast Sales of Meals and Soups by Category: % Value Growth 2025-2030

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# Cooking Ingredients and Meals in Switzerland - Industry Overview

## **EXECUTIVE SUMMARY**

Health and sustainability trends boost sales of cooking ingredients and meals

## **KEY DATA FINDINGS**

## INDUSTRY PERFORMANCE

Convenience and time-saving formats support busy lifestyles Natural and health-focused innovation strengthens brand appeal Sustainability and local sourcing remain defining purchase factors

## WHAT'S NEXT?

Health, sustainability, and naturalness to remain at the forefront Convenience and time efficiency to guide future launches Plant-based trends to gain further traction Geopolitical risks and trade developments may impact pricing

## COMPETITIVE LANDSCAPE

Migros refocuses on its retail core to strengthen market leadership PepsiCo gains traction through innovation in chilled meal solutions Migros ends Alnatura partnership amid strategic realignment

## **CHANNELS**

Supermarkets dominate as the preferred retail format E-commerce expands rapidly with convenience and promotion-driven growth

#### MARKET DATA

- Table 15 Sales of Cooking Ingredients and Meals by Category: Volume 2020-2025
- Table 16 Sales of Cooking Ingredients and Meals by Category: Value 2020-2025
- Table 17 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2020-2025
- Table 18 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2020-2025
- Table 19 NBO Company Shares of Cooking Ingredients and Meals: % Value 2021-2025
- Table 20 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2022-2025
- Table 21 Penetration of Private Label by Category: % Value 2020-2025
- Table 22 Distribution of Cooking Ingredients and Meals by Format: % Value 2020-2025
- Table 23 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2025-2030
- Table 24 Forecast Sales of Cooking Ingredients and Meals by Category: Value 2025-2030
- Table 25 Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2025-2030
- Table 26 Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2025-2030

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## **SOURCES**

Summary 1 - Research Sources

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