

Meals and Soups in Australia

November 2025

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Meals and Soups in Australia - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Ready meals boosted by popularity of convenient meal solutions

INDUSTRY PERFORMANCE

Ready meals maintain steady growth as consumers demand convenience food Ready meals maintain steady growth as consumers demand convenience food

WHAT'S NEXT?

Fast-paced modern lifestyles should sustain demand for convenience food
Healthy living trend set to shape the growth trajectory of meals and soups
Online sales and home deliveries likely to remain a core factor behind the category's growth

COMPETITIVE LANDSCAPE

HelloFresh remains on top thanks to the ongoing success of food kits Marley Spoon continues to win favour with its premium food kits

CHANNELS

Supermarkets remain the cornerstone of grocery retailing in Australia E-commerce playing a key role in the rise of ready meals and food kits

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Cooking Ingredients and Meals in Australia - Industry Overview

EXECUTIVE SUMMARY

Cooking ingredients and meals growth impacted by financial hardship and price rises

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Slow economic recovery limits growth in cooking ingredients and meals in 2025 Healthy eating remains a key focus of demand and new product development Global trends inform new product development

WHAT'S NEXT?

Sales set for steady growth as consumer spending sees a slow recovery Products that support long-term health will be key to growth Private label faces a fight to retain its share as the economy recovers

COMPETITIVE LANDSCAPE

HelloFresh remains popular with its brand of healthy convenience Marley Spoon finding success in food kits with its premium offering

CHANNELS

Consumers continue to place their trust in supermarkets

E-commerce on the up as retailers and brands expand online

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