



Euromonitor
International

Meals and Soups Packaging in Argentina

August 2025

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic, lifestyle, and regulatory changes reduce packaging volumes
Soup packaging leads, as dry soup is accessible to price-conscious consumers
Flexible aluminium/plastic sees volume share decline due to limited recyclability

PROSPECTS AND OPPORTUNITIES

Meals and soups packaging volumes to rebound slowly with economic recovery
Gradual recovery ahead for ready meals, with aluminium trays set to perform well

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EXECUTIVE SUMMARY

Packaging in 2024: The big picture
2024 key trends
Shaped liquid cartons gain share in dairy due to their perceived sustainability and alignment with consumer values
Rigid plastic continues to dominate soft drinks packaging but metal beverage cans double their share
Glass bottles continue to dominate alcoholic drinks packaging but metal beverage cans are gaining ground
Inflation drives shift towards lightweight and polarised pack sizes
HDPE bottles remain popular but are losing ground as refill pack types gain traction in home care
Flexible packaging dominates pet food as metal cans continue lose share

PACKAGING LEGISLATION

New regulations redefine “excessive” nutrients and advertising limits
New regulations standardise labelling for plant-based food
Warning labels influence purchasing decisions under Argentina’s FOPL law

RECYCLING AND THE ENVIRONMENT

Soft drinks packaging embraces sustainability with increased use of rPET in 2024
Sustainability pressures driving decline in flexible aluminium/plastic
Beauty and personal care packaging shifts towards sustainability
Table 1 - Overview of Packaging Recycling and Recovery in Argentina: 2022/2023 and Targets for 2024

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/meals-and-soups-packaging-in-argentina/report.