



# Sauces, Dips and Condiments Packaging in Australia

August 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Evolving consumer preferences drive up sauces, dips, and condiments packaging volumes in Australia  
MasterFoods leads innovation with paper-based and rPET innovations in packaging for table sauces  
Bird flu and increased raw materials prices disrupt supply chains

PROSPECTS AND OPPORTUNITIES

Global food trends expected to boost packaging volumes for sauces, dips and condiments  
Product raw materials supply issues may prove to be the biggest hurdle

DISCLAIMER

EXECUTIVE SUMMARY

Packaging in 2024: The big picture  
2024 key trends  
Sustainability as the driving force in Australian food packaging innovation  
Non-alcoholic drinks packaging embraces recyclability and innovation  
Aluminium packaging gaining share in alcoholic drinks in Australia  
Eco-friendly and refillable packaging leads beauty innovation  
Flexible, refillable and compact are the new home care packaging standards  
Sustainable and convenient packaging trends in pet food

PACKAGING LEGISLATION

Australia’s push for stronger packaging laws and recycled plastics  
Stronger packaging standards introduced in Australia  
ACCC drives major soft plastics regulatory reset in Australia

RECYCLING AND THE ENVIRONMENT

Australia expands recycling capacity through the RMF  
Australia’s new kerbside recycling standard  
From food waste to compost: Australia’s circular recycling push  
Table 1 - Overview of Packaging Recycling and Recovery in Australia: 2022/2023 and Targets for 2024

DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world’s most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer

trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/sauces-dips-and-condiments-packaging-in-australia/report](http://www.euromonitor.com/sauces-dips-and-condiments-packaging-in-australia/report).