

Emerging Cannabis Markets: A Taxonomy

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DEFINING CANNABIS EMERGING MARKETS

Scope

What this report is about

Key findings

Cannabis market continues to expand beyond North America

Defining four core types of market around the world

Where does every market fit?

PRODUCTION HUBS

Cannabis production capabilities are increasing worldwide

Prices are falling in large part due to overproduction in legal adult-use markets

Agricultural production businesses could emerge in the wake of vertically integrated ones

Transforming illicit production into an economic force is the ambition

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More research will lead to consumers feeling safer and willing to try cannabis

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CONCLUSION

Markets fit several places in the taxonomy
Are some regions aligning more than others?

CONCLUSION

Key findings

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