



Plant-Based Dairy Packaging in Sweden

September 2025

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Plant-Based Dairy Packaging in Sweden - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Packaging volumes marginally fall as consumers shift to fewer, larger pack sizes
Eco-forward designs help plant-based products stand apart from traditional dairy
Arla and Mondi drive innovation with recyclable and circular-friendly pack types

PROSPECTS AND OPPORTUNITIES

Volumes likely to rise as eco-conscious pack types meet growing vegan demand
Large thin wall packs may gain traction among cost-sensitive and health-focused buyers

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Plant-Based Dairy Packaging in Sweden - Company Profiles

Packaging Industry in Sweden - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture

2024 key trends

Sustainability and practicality driving food packaging trends in Sweden

Sustainability and recycling transforming non-alcoholic drinks packaging in Sweden

Shift to sustainable, lightweight packaging in Sweden's alcoholic drinks market

Eco-friendly and minimalist packaging driving growth in Sweden's beauty and personal care market

Lightweight and refillable formats gaining ground in home care

Bulk packs and treat-sized formats shaping Sweden's pet food trends

PACKAGING LEGISLATION

EU laws driving packaging changes in Sweden

Regulations support move towards sustainability goals but also raise industry costs

RECYCLING AND THE ENVIRONMENT

Consumers and brands unite on recycling and eco-friendly packaging

E-commerce growth sparks packaging redesign for online sales

Deposit Return System strengthens recycling in Sweden

Table 1 - Overview of Packaging Recycling and Recovery in Sweden: 2022/2023 and Targets for 2024

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