



Sauces, Dips and Condiments Packaging in South Africa

September 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic pressures drive decline in packaging volumes and shift to affordable sizes that meet consumers' evolving needs

Strength of the bottle format in retail, and innovation in foodservice with bulk tubs

Supply and demand shifts favour smaller, more sustainable packs in South Africa

PROSPECTS AND OPPORTUNITIES

Gradual economic recovery and packaging innovation to drive growth in packaging volumes

405g aluminium/plastic pouches expected to gain traction amid shifting preferences in sauces, dips, and condiments in South Africa

DISCLAIMER

Sauces, Dips and Condiments Packaging in South Africa - Company Profiles

Packaging Industry in South Africa - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture

Evolving packaging shift towards value and everyday convenience

Smaller, single-serve packaging trends across multiple food categories in South Africa

PET dominance and HDPE growth shape South Africa's beverage packaging in 2024

Rising preference for metal beverage cans in alcoholic drinks

Premium sustainability through in-mould labelling in beauty packaging

HDPE bottles and larger pack sizes shape home care packaging

Flexible packaging focuses on convenience through resealable pouches

PACKAGING LEGISLATION

Strengthening Extended Producer Responsibility (EPR) regulations

Mandatory Deposit Return System (DRS) proposed for beverage containers in South Africa

RECYCLING AND THE ENVIRONMENT

Expansion of circular economy and recycling infrastructure

Tackling plastic pollution through collaborative action

Table 1 - Overview of Packaging Recycling and Recovery in South Africa: 2022/2023 and Targets for 2024

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