



# Sauces, Dips and Condiments Packaging in South Korea

September 2025

## Sauces, Dips and Condiments Packaging in South Korea - Category analysis

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Sauces, dips and condiments packaging continues its multi-year decline in South Korea, although certain pack types perform well. Flexible plastic and dual-bottom plastic pouches are emerging as convenient, low-waste solutions for sauces packaging in South Korea. Larger pack sizes gain momentum in sauces, dips and condiments as value-conscious consumers seek extended usability.

#### PROSPECTS AND OPPORTUNITIES

Pickled products and chili sauces expected to lift packaging volumes marginally, despite fall for traditional products. Aluminium/plastic pouches expected to grow for pickled products, while glass bottles likely to retain appeal for premium sauces.

### DISCLAIMER

## Sauces, Dips and Condiments Packaging in South Korea - Company Profiles

## Packaging Industry in South Korea - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2024: The big picture

2024 key trends

Smaller packs and sustainable materials drive food packaging innovation in South Korea

Recycled materials and label-free bottles lead South Korea's sustainable beverage packaging shift in 2024

Premiumisation and sustainability redefine South Korea's alcoholic drinks packaging

Eco-friendly and refillable packaging takes centre stage in South Korea's beauty industry in 2024

Refillable and user-friendly packaging drives sustainable innovation in South Korea's home care industry in 2024

Convenience and sustainability shape South Korea's pet food packaging

### PACKAGING LEGISLATION

Recyclability and recycled content mandates

Deposit return and waste reduction initiatives

Impact on industry and consumers

### RECYCLING AND THE ENVIRONMENT

Mandatory recycled content targets

Design for recyclability and label-free packaging

Transparent PET bottle sorting and consumer responsibility

Table 1 - Overview of Packaging Recycling and Recovery in South Korea: 2022/2023 and Targets for 2024

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