

HW Dairy Products and Alternatives in Japan

December 2025

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HW Dairy Products and Alternatives in Japan - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Health and wellness claims are pivotal in dairy products and alternatives

INDUSTRY PERFORMANCE

High protein yoghurt enjoys strong popularity in Japan Probiotic claims stand out in dairy products and alternatives Low fat claims align with weight management goals

WHAT'S NEXT

High protein and no sugar claims to gain traction Probiotic claims will remain key in Japan Low fat milk to gain popularity out of affordability

CATEGORY DATA

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Health and Wellness in Japan - Industry Overview

EXECUTIVE SUMMARY

Japanese have strong interest in health and wellness claims

INDUSTRY PERFORMANCE

Nutritional support and weight management shapes demand patterns Natural claims are important to Japanese consumers

WHAT'S NEXT

Strong outlook for health and wellness

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