

# HW Snacks in New Zealand

October 2024

**Table of Contents** 

## HW Snacks in New Zealand - Category analysis

### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Concerns over childhood obesity boosts no sugar and low sugar claims

Gluten free remains largest health and wellness snacks claim despite sales declines

Rising environmental concerns drive strong demand for plant-based products

### PROSPECTS AND OPPORTUNITIES

Health and wellness preferences likely to come back into focus

Gluten free snacks will return to growth as consumers seek digestion-friendly snacks

Vegan snacks set to continue booming but meat could also appeal in high protein snacks

### **CATEGORY DATA**

- Table 1 Sales of Snacks by Health and Wellness Type: Value 2019-2023
- Table 2 Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2023
- Table 3 Company Shares of Gluten Free Snacks (Biggest HW Type in Global Snacks): % Value 2019-2023
- Table 4 Company Shares of Vegetarian Snacks (2nd Biggest HW Type in Global Snacks): % Value 2019-2023
- Table 5 Company Shares of Organic Snacks (3rd Biggest HW Type in Global Snacks): % Value 2019-2023
- Table 6 Company Shares of Vegan Snacks (4th Biggest HW Type in Global Snacks): % Value 2019-2023
- Table 7 Company Shares of No Allergens Snacks (5th Biggest HW Type in Global Snacks): % Value 2019-2023
- Table 8 Forecast Sales of Snacks by Health and Wellness Type: Value 2023-2028
- Table 9 Forecast Sales of Snacks by Health and Wellness Type: % Value Growth 2023-2028

## Health and Wellness in New Zealand - Industry Overview

### **EXECUTIVE SUMMARY**

Health and wellness in focus Consumer weight trends

Consumer diet trends

Health-related deaths

Blood pressure and cholesterol levels

Diabetes prevalence

## DISCLAIMER

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hw-snacks-in-new-zealand/report.