

# Megatrends: Shopper Reinvented . Impact on Consumer Goods and Services Categories

November 2023

#### INTRODUCTION

Megatrends: Shopper Reinvented - Impact on Consumer Goods and Services Categories

Leaders harness megatrends to disrupt a market

Key findings

Around the world, the way that consumers shop is changing

The pillars of Shopper Reinvented

The pillars of Shopper Reinvented, explained

## SHOPPER REINVENTED IN BEAUTY AND PERSONAL CARE

Evolving beauty and personal care needs stoke demand for personalised shopping experiences Sally Beauty embraces experiential retail, letting consumers engage with beauty in new ways Pola Orbis develops a fragrances service to meet the consumer desire for personalisation

### SHOPPER REINVENTED IN CONSUMER FOODSERVICE

Consumers are committed to dining out, but are now being more mindful of their budgets
Diners are transforming from passive online spectators to empowered, engaged customers
CHEFS digital-focused food hall democratises fine dining
The Fooder app combines meal discovery with a visual shopping experience

#### SHOPPER REINVENTED IN FASHION

Fashion consumers fuel digital retail upgrades due to new shopping habits

Coach experiments with virtual try-on windows to drive immediate purchasing interest

Seattle Seahawks apparel stores test "Just Walk Out" technology for seamless shopping

## SHOPPER REINVENTED IN FOOD AND BEVERAGES

Food and beverages consumers increasingly prioritise value and convenient online shopping In Mexico, Walmart extends its lead in grocery e-commerce by embracing pick-up service The Frugl mobile app enables budget-conscious Australians to better assess value

## SHOPPER REINVENTED IN TRAVEL

Travellers are seeking solutions that provide freedom to truly experience more

Journee enables travellers to experience a surprise trip to an undisclosed destination

Japan Airlines' last mile service allows travellers to use "Any Wear, Anywhere"

# IMPLICATIONS FOR FUTURE GROWTH

Shoppers will continue to prioritise value, though their definition of value will evolve Key takeaways

Leverage the power of megatrends to shape your strategy today

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with

country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/megatrends-shopper-reinvented-impact-on-consumer-goods-and-services-categories/report.