

Innovation: Beauty, Health and Home in India

October 2025

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Snapshot of NPD activity across Beauty, Health and Home categories in India

INNOVATION IN BEAUTY AND PERSONAL CARE

Multifunctionality and the rise of wellness-driven innovation

Hair and sun care NPDs gain momentum driven

Key attributes: Top claims reflect the shift towards derma-inspired beauty

Innovation centres around multifunctional beauty formulations

INNOVATION IN CONSUMER HEALTH

Vitamins and dietary supplements category welcomes new brands

Innovation strategies adjusted amid retention struggles

Key attributes: Addressing specific health needs hold potential for NPDs

New launches target specific needs and novel formats

INNOVATION IN HOME CARE

Focus on eco-consciousness and fragrance-led differentiation

Air care launches are driven by new scent introductions

Key attributes: From utility to wellness and sustainability

HEM's Fragrance Sachet became available at online retailer, bigbasket

INNOVATION IN TISSUE AND HYGIENE

Value, wellness and sustainability drive innovation

Economic uncertainty dampens innovation spending

Key attributes: No chemical additives claims lead in sustainable positioning

Huggies' new line hits online shelves in August 2024

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