

Innovation: Beauty, Health and Home in Mexico

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INTRODUCTION

Snapshot of NPD activity across beauty, health and home categories in Mexico

INNOVATION IN BEAUTY AND PERSONAL CARE

Ingredient-led beauty is driving new product development

Launches with premium positioning and dermatological properties perform well

Key attributes: Hydrating tops health claims list across new launches

Active skin care ingredients shape new product development

INNOVATION IN CONSUMER HEALTH

Science backed and targeted solutions fuel innovation in consumer health NPDs decline year-on-year, due to economic, regulatory and trade challenges Key attributes: Addressing specialised health need emerges as focus area Purely Organics introduces comprehensive hormonal health supplement

INNOVATION IN HOME CARE

Innovation focuses on long-lasting fragrance and variety of scent profiles
Less but more impactful category innovation
Key attributes: Sustainable claims emerge in home care, yet remain broad
H-E-B's private label extensions challenge major brands

INNOVATION IN TISSUE AND HYGIENE

Functionality, premium positioning and sustainability shapes innovation
The pace of innovation remained stable
Key attributes: Sustainability remains an important NPD driver
Nunuu Mx enters mainstream online retail

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