

# **HW Snacks in the Netherlands**

July 2024

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## HW Snacks in the Netherlands - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Vegan snacks register the strongest sales as high-quality vegan ice cream gains ground Gluten free is a leading claim as those without allergies seek health benefits of gluten free goods Low fat gains ground with double-digit retail value growth as obesity concerns rise

## PROSPECTS AND OPPORTUNITIES

The implementation of the Nutri-Score label impacts innovations and purchasing habits

The keto claim gains ground as obesity continues to rise in the Netherlands  $\,$ 

The no added sugar claim drives sales as consumers look for natural goods

#### **CATEGORY DATA**

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## Health and Wellness in the Netherlands - Industry Overview

#### **EXECUTIVE SUMMARY**

Health and wellness in focus

Consumer weight trends

Consumer diet trends

Health-related deaths

Blood pressure and cholesterol levels

Diabetes prevalence

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