



**Euromonitor
International**

Value-Conscious Snacks for Evolving Consumer Demands

April 2025

EXECUTIVE SUMMARY

Why read this report?

Key findings

INTRODUCTION

Growth of value-conscious snacking

TIERED SOLUTIONS NEEDED FOR A POLARISING POPULATION

The affordability challenge continues to create rifts in consumers and their choices

Reinforcing the perpetual purchase requires more quality intentions and enablement

Closer scrutiny of how consumers are shifting interactions with brands

Brands should hold products across each stage of the consumer loyalty journey...

...as every consumer is after some sense of "better"

Premium snacks will continue to play a part in consumers' purchasing habits

Despite the state of consumerism in flux, quality affordables offer brands a way forward

THE EXTENT OF FUTURE GROWTH TO MIRROR MIX OPTIMISATION STRATEGY

To grow at full potential, portfolios must be adaptive to consumer variety demand shifts

Distribution architectures must evolve to seize dynamic channels' growth

Brand benefits from adaptive assortment amongst owned dynamic channels

A glimpse into the top performing channel-product snacks by region to inform mix

Mix strategies extend considerations beyond profits: Measuring on multiple fronts

MEANINGFUL MARKETING NEEDED FOR BENEFITS TO RESONATE

Omnichannel and packaging delighters pivotal to out-promote the competition

Future dollar spend will remain under scrutiny: Shaped by novel value concerns

Emphasis on the goodness of snacks is fuelling brand growth

Consumers' core, everlasting value pillars provide a basis for meaningful marketing

Marketing campaigns continue to anchor on these pillars

New promotional opportunities will appear as the market braces for further volatility

Focusing on consumer-tailored value propositions will position brands for better outcomes

CONCLUSION

Recommendations/Opportunities for growth

CONCLUSION

Modernisation, enhancing the portfolio in another sense, holds everlasting opportunity

Evolution of value-conscious snacking

Questions we are asking

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer

trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/value-conscious-snacks-for-evolving-consumer-demands/report.