

Product Innovation in Food and Beverage

October 2025

Table of Contents

EXECUTIVE SUMMARY

Why read this report?

Key findings

INTRODUCTION

Innovation in F&B: Intentional consumption, personalisation and affordability

Tracking product longevity across adjacent industries and categories to inform NPD

PRODUCT INNOVATION IN SOFT DRINKS

NPD overview: Measured innovation with opportunities in flavour and functionality

Leading suppliers' NPD: Bold taste profiles, BFY sodas and functional positioning

Top three innovation trends in soft drinks

Key attributes: Zero sugar and functional claims lead

NPD highlights: Functional positioning - a way forward

NPD highlights: Concentrates and bottled water's focus on relaxation

NPD highlights: Celsius looks to broaden reach and enhance portfolio diversification

Recommendations: How to win

PRODUCT INNOVATION IN HOT DRINKS

NPD overview: Balancing cost and evolving consumer expectations

Leading suppliers' NPD: Enhanced focus on novel at-home experiences and flavours

Top three innovation trends in hot drinks

Key attributes: Health claims promote mental wellbeing in hot drinks

NPD highlights: Growing spend on wellness fuels new product launches

NPD highlights: Demand for personalisation and convenience fuels cold-brew launches

NPD highlights: Coffee's evolving role beyond energy boosting

PRODUCT INNOVATION IN HOT DRINKS

Recommendations: How to win

PRODUCT INNOVATION IN PACKAGED FOOD

NPD overview: Innovation slows as value and affordability take centre stage

Leading suppliers' NPD: Novel flavours, LTOs and brand collabs

Top three innovation trends in packaged food

Key attributes: Health positioning centres on fibre , protein and less sugar

NPD highlights: Better-for-you options drive new launches

NPD highlights: Regional taste inspired and premium flavours in snacks NPD highlights: Private label rises to deliver quality affordable offerings

Recommendations: How to win

PRODUCT INNOVATION IN PET CARE

NPD overview: Innovation with staying power

Leading suppliers' NPD: Competition intensifies as cat food takes centre stage for NPD

Top three innovation trends in pet care

Key attributes: Health and functionality as pathways to premiumisation

NPD highlights: Nutrition tailored to specific needs
NPD highlights: Addressing functional benefits in treats
NPD highlights: Premiumisation through ingredient integrity

PRODUCT INNOVATION IN PET CARE

Recommendations: How to win

APPENDIX

Passport Innovation: What's covered?

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/product-innovation-in-food-and-beverage/report.