

UGANDA

PATHWAYS TO GENDER-INCLUSIVE ECONOMIC DEVELOPMENT IN SUB-SAHARAN AFRICA: A SECTORAL ANALYSIS STAKEHOLDER MAPPING: FISHING SECTOR



STEERING COMMITTEE



SUB-SAHARAN AFRICAN COUNTRIES COVERED BY THE PATHWAYS STUDY

EAST AFRICA



WEST AFRICA



SOUTHERN AFRICA



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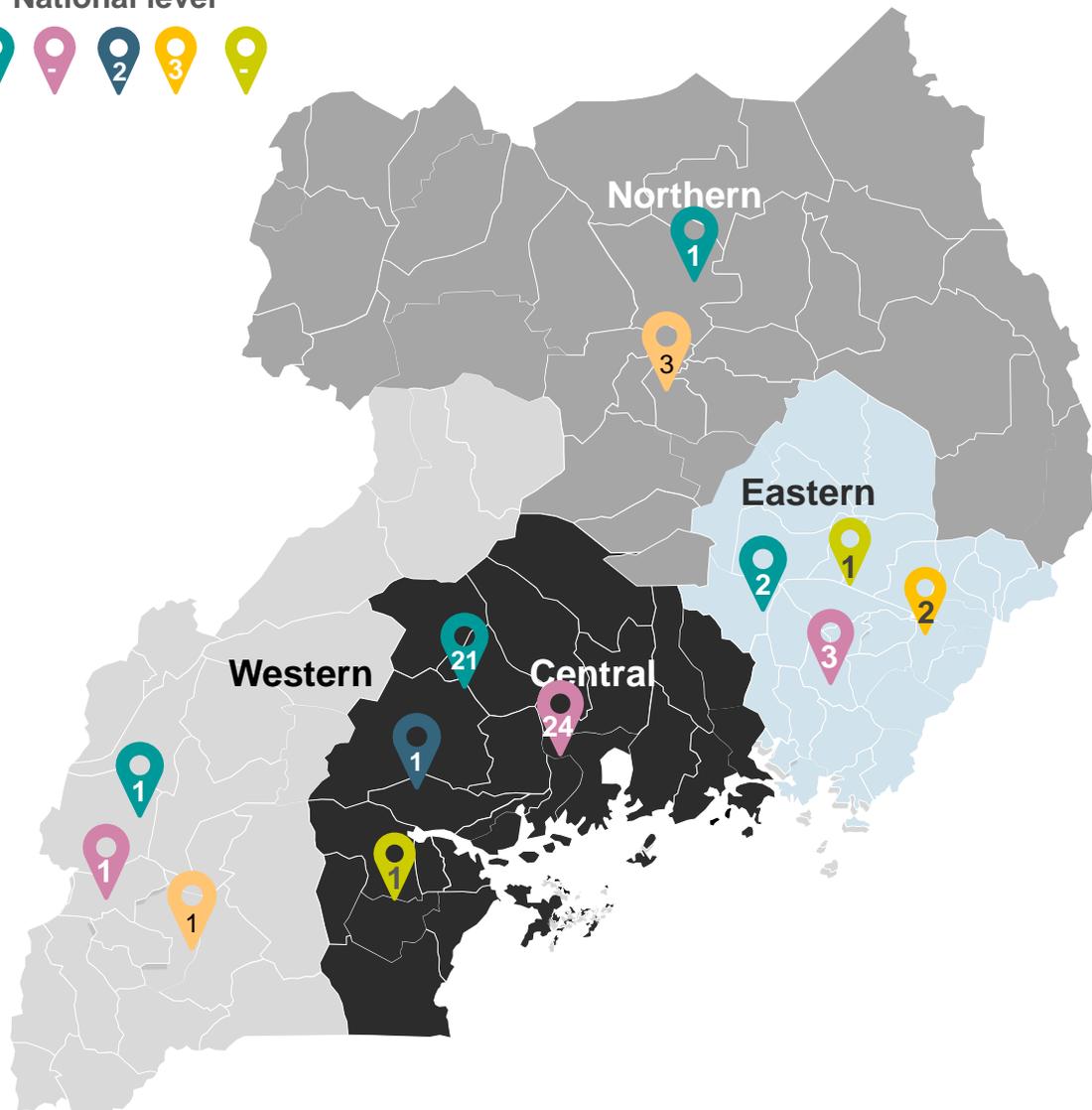
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Uganda's fishing sector stakeholders are split between non-governmental organisations and collectives, and private sector farmers and producers, focally in the Central region

National level



#	Stakeholder Type	Region				
		Central	Eastern	Western	Northern	National*
33	Associations, collectives, organizations, rep bodies	21	2	1	1	8
28	Producers, farms, exporters and resellers	24	3	1		
4	Research agencies and bodies	1				2
9	Government agencies/departments		2	1	3	3
2	Projects/Initiatives	1	1			
	TOTAL	47	8	3	4	14

Note: *National stakeholder tally includes global stakeholders, who are assumed to operate at a national scale.

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Central region stakeholders in Uganda's fishing sector – Private sector



Private sector stakeholders primarily involved in production, processing, marketing and sales activities within fisheries such as fish processing, packaging, treatment and export

Tropical Fish Industries Ltd.	Marine & Agro Export Processing Ltd., Kampala	Fresh Water Fish Industries Ltd.	Fish Ways (U) Ltd.	Marine & Agro Export Processing Ltd., Jinja
 230	 150	 150	 180	 150
Tampa Fisheries Ltd.	Gomba Fishing Industries Ltd. (Nyanza Perch)	Igloo Food Industries Ltd.	Icemark-Africa Ltd.	Oakwood Investments Ltd.
 230	 100	 200	 LDA*	 150
Uganda Marine Products Ltd.	Ngege Ltd.	Byansi fisheries Co. Ltd.	Uganda Fish Packers Ltd.	IFTRA Uganda Ltd.
 LDA*	 50	 250	 300	 101-500

*LDA = Low Data Availability

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Fishing Sector

Key stakeholders in Uganda's fishery sector

Stakeholder	Brief Description	Core Activities							Key Relationships and Strengths	Website
										
Namasere Fish Farmers' Association	Originally a women's fishery group, now focuses on fishery production and entrepreneurship support		✓	✓	✓	✓		✓	<ul style="list-style-type: none"> Legacy as a women's group Nearness to Kenya border provides a regional market for trade Support from Ministry of Agriculture 	
Walimi Fish Farmers' Cooperative Society (WAFICOS)	Umbrella organisation for fish farmers gathering commercial players, trainers, and researchers	✓		✓	✓		✓		<ul style="list-style-type: none"> Gathers all fishery value chain players in Uganda Funded by AquaFish Collaborative Research Support Project (AquaCRSP); NARO, World Fish 	
Lwampanga Fishing Coop Society	Cooperative society for fish production, also offering support services and credit activities		✓	✓	✓				<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit section 	
Lwebiriba Fishing Coop	Cooperative society for fish production, marketing, offering savings and credit activities		✓	✓	✓				<ul style="list-style-type: none"> Subscription and registration of members; provision of savings and credit support 	
Kaaso Fishing Coop Society	Cooperative society for fish production, extending support services and credit activities		✓	✓	✓				<ul style="list-style-type: none"> Provides subscription and registration of members, savings and credit support services 	
Lubya Fishing Coop Society LTD	Cooperative society, with male and female members, for fish production activities		✓	✓	✓				<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit section 	
Central Uganda Fish Farmers' Enterprises Ltd	Cooperative society for fish production, processing, marketing		✓	✓	✓				<ul style="list-style-type: none"> Subscription and registration of members; providing savings and credit section 	
Uganda Fish Farmers Coop Union Ltd	Fish production cooperative, extending male & female members savings and credit support		✓	✓	✓				<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit support provided 	
Uganda Fisheries and Allied Workers Union	Workers' union in Uganda's fishery sector, advocating rights for fishes and producers					✓			<ul style="list-style-type: none"> An affiliate of the National Organisation of Trade Unions (NOTU) in Uganda 	
Entebbe Sub district Lugbara Association	Association involved in fish farming, fingerlings production, training and marketing	✓		✓	✓				<ul style="list-style-type: none"> Support from District Fisheries office 	

Fishing Sector

National-level stakeholders in Uganda's fishing sector

Stakeholder	Brief Description	Core Activities								Key Relationships and Strengths	Website
		Capacity building	Credit extension/ microfinancing/funding	Technical assistance/ operational support	Production, processing, marketing and sales	Lobbying/advocacy/ Representation	Polymaking and research	Women-centric provision(s)/operation(s)			
Uganda Fisheries and Fish Conservation Association (UFFCA)	An association supporting fishing communities' interest, rights protection, and resource management through capacity building, healthcare, community mobilization, and environmental protection	✓		✓		✓	✓		<ul style="list-style-type: none"> World Forum of Fisher People(WFFP) 	www.facebook.com/UFFCAUganda	
Uganda Fish Processors and Exporters Association	Lobbies and mobilises technical assistance and capacity building, and collaborates with governmental entities to address industry-wide challenges	✓		✓		✓	✓		<ul style="list-style-type: none"> A technical team of Quality Assurance Managers: "Quality Assurance Managers Association" (QAMA) Membership fee and annual subscriptions 	www.ufpea.co.ug	
National Fisheries Resources Research Institute	Uganda's national body tasked with fishery research, including species for supply						✓		<ul style="list-style-type: none"> Funded by Government of Uganda and partner agencies 	www.firi.go.ug	
Women Fish Network Uganda	Umbrella organisation and advocacy body for women fishers, fish processors and sellers			✓		✓		✓	<ul style="list-style-type: none"> Funded by World Fish 		
Lake Victoria Fisheries Organisation	Umbrella organisation for Kenya, Uganda and Tanzania overseeing fishing and protection of Lake Victoria fisheries			✓		✓	✓		<ul style="list-style-type: none"> A regional (Sub-Saharan Africa) body created and funded by the governments of Uganda, Kenya and Tanzania 	www.lvfo.org	
Fisheries Resources Department (MAAIF)	Policy body responsible for advising the Government of Uganda on policy issues relating to fisheries and aquaculture.			✓			✓		<ul style="list-style-type: none"> A department in the Ministry of Agriculture, Animal Industries and Fisheries (MAAIF) 	www.agriculture.go.ug/director-of-fisheries-resources	
Uganda Export Promotions Board	Export agency and policymaking body regulating parastatal in the country			✓			✓		<ul style="list-style-type: none"> The Board supports all export companies, gender irrespective 	www.ugandaexports.go.ug	
Ministry of Trade, Industry and Cooperatives	Mother ministry for industrial activities involving value addition, processing and product development						✓	✓	<ul style="list-style-type: none"> Three of twelve key figures are women. Formulates and reviews legislation, regulations and standards. Partners with Uganda Development Corporation, Industrial Research Institute, Export Promotion Board, among others. 	www.mtic.go.ug	
Zonal Agriculture Research and Development Institute (Buginyanya)	Research and development agency for fisheries in Eastern Uganda						✓	✓	<ul style="list-style-type: none"> Gender policy: minimum 30% females in the institute Funded by government through ministry of Agriculture, Animal Industry and Fisheries 		

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Central region stakeholders in Uganda's fishing sector – Associations, coops and policy centres

Capacity building Credit extension/microfinancing/funding Technical assistance/operational support Production, processing, marketing and sales Lobbying/advocacy/Representation Policymaking and research Women-centric provision(s)/operation(s)										
Stakeholder	Brief Description	Core Activities						Key Relationships and Strengths	Website	
Kiyindi Women Fish Farmers SACCO (KIFISACCO)	Female only group in Mukono Fishing area for women fishers and fish processors			✓	✓			✓	<ul style="list-style-type: none"> Membership fee and annual subscriptions 	
Katosi Women Fishing and Development Association	Association aimed at eradicating poverty and improving literacy, and extending credit for fisherwomen	✓	✓	✓		✓		✓	<ul style="list-style-type: none"> Among the few associations in Uganda targeting women in the fishery space and extending credit to micro-female entrepreneurs in the sector 	www.katosi.org
Kiyindi Women Fish Processors Association	Association aimed at reducing post-harvesting losses among women through new fish-based product development				✓	✓		✓	<ul style="list-style-type: none"> Promotes product innovation for women in the fishing space in Uganda (40 female members and 20 male members) 	
Kajjansi Aquaculture Research and Development Centers (KARDC)	Research center on fisheries for central region		✓				✓		<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit support provided 	
Lake Wamala Fishing Coop society	Fishing activities; preservation and selling				✓				<ul style="list-style-type: none"> Support from Mityana District Local Government 	
Kannabulemu Fishing Coop Society	Fishing, marketing, saving and credit activities		✓		✓				<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit section 	
Entebbe Fishing Society	Fishing, marketing, saving and credit activities		✓		✓				<ul style="list-style-type: none"> Support from the District Fisheries Office in fish farming, fingerlings production, training etc. 	
Busabala Nalubale Fishing Coop Society	Fishing, marketing, saving and credit activities		✓		✓				<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit support provided to members 	

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Fishing Sector

Central region stakeholders in Uganda's fishing sector – Associations, coops and policy centres

Stakeholder	Brief Description	Core Activities							Key Relationships and Strengths	Website	
											
AbeGgaba Fishing and Transport Coop Society	<i>Fishing, primary processing, marketing, saving and transport activities</i>			✓	✓					<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit support provided to all members 	
Namirembe Fishing Coop Society	<i>Fishing, marketing, saving and credit activities</i>		✓	✓	✓					<ul style="list-style-type: none"> Provides subscription and registration of members along with savings and credit services 	
Katwe Fish Dealers and Packing Coop Society	<i>Fishing and packing activities</i>				✓					<ul style="list-style-type: none"> Subscription and registration of members; provides Savings and credit section 	
Katosi Mbuguzi Nzadde Fisheries Coop Society	<i>Fishing, preservation and selling activities</i>				✓					<ul style="list-style-type: none"> Providing subscription and registration of members; Savings and credit services 	
Golo Fishing Coop Society	<i>Fishing, marketing, saving and credit activities</i>		✓	✓	✓					<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit section 	
Mukuuba Fishing Coop Society	<i>Fishing, marketing, saving and credit facilities</i>		✓	✓	✓					<ul style="list-style-type: none"> Gender non-centric, providing subscription and registration of members; Savings and credit section 	
Kisinsi Fishers and Fish Mongers' Coop Society	<i>Fishing, marketing, providing saving and credit services</i>		✓	✓	✓					<ul style="list-style-type: none"> Subscription and registration of members; provides Savings and credit section 	

Central region stakeholders in Uganda's fishing sector – Private sector

 Capacity building  Credit extension/microfinancing/funding  Technical assistance/operational support  Production, processing, marketing and sales  Lobbying/advocacy/Representation  Policymaking and research  Women-centric provision(s)/operation(s)									
Stakeholder	Brief Description	Core Activities						Key Relationships and Strengths	Website
									
Lake Bounty Ltd.	Private fishing processing and export company				✓			<ul style="list-style-type: none"> A fully functional and approved Hazard Analysis Critical Control Point (HACCP) system is in place to ensure product safety, allowing export to EU 	www.lakebountygroup.com
Quality Fish (U) Ltd.	Private fishing processing and export company				✓			<ul style="list-style-type: none"> A fully functional and approved Hazard Analysis Critical Control Point (HACCP) system is in place to ensure product safety, allowing export to EU 	
Water Front Fish and Cold Storage Ltd.	Private fishing processing and export company				✓			<ul style="list-style-type: none"> Certification from Uganda National Bureau of Standards 	www.waterfrontfish.com
Kati Farm	Involved in fish purchases from farmers, processing/preservation and later re-selling				✓			<ul style="list-style-type: none"> Supported by Uganda Industrial Research Institute (UIRI), Department of Natural Resource (MAAIF) as well as WALIMI SACCOS; 	
Crane Fish Farm	Fish farming and selling				✓			<ul style="list-style-type: none"> Low data availability 	
SSENYA Fish Farms	Fish Farming and selling				✓			<ul style="list-style-type: none"> A family run business with more than 60 fishponds of various sizes 	www.ssenyafishfarm.com
YA LERO Fish Market Initiative	Primary processing, packaging and marketing of fish products both within and outside East Africa				✓			<ul style="list-style-type: none"> Subsidiary company from Zambia. Has history of operating such businesses; Linkages with commercial suppliers 	
Komuge Fish Farmers Association	Private Association involved in fish farming and selling	✓		✓				<ul style="list-style-type: none"> Provides subscription and registration of members; Savings and credit services 	
Edhron Enterprises	Private company involved in fish farming and selling activities	✓		✓				<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit section 	
Jeza Youths Fish Farmers	Youth-led company involved in fish farming and selling	✓		✓				<ul style="list-style-type: none"> Provides subscription and registration of members; Savings and credit services 	
BABBIRA Aquatics Farm-Rakai	Private fish production company				✓			<ul style="list-style-type: none"> Supported by Operation Wealth Creation (OWC) with fish fingerlings 	

Fishing Sector

Eastern region stakeholders in Uganda's fishing sector

 Capacity building  Credit extension/microfinancing/funding  Technical assistance/operational support  Production, processing, marketing and sales  Lobbying/advocacy/Representation  Policymaking and research  Women-centric provision(s)/operation(s)									
Stakeholder	Brief Description	Core Activities						Key Relationships and Strengths	Website
									
Iganga Zonal Fishers Association (IZFA)	<i>Fish farming, selling, processing and Village Savings and Loans Association (VSLA) programmes</i>	✓	✓	✓					<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit section
District Fisheries Officer - Kween	<i>Regulation of fisheries' production and oversight for implementation of national fishing and aquacultural plans at district level</i>			✓			✓		<ul style="list-style-type: none"> Funded by government through ministry of Agriculture, Animal Industry and Fisheries
District Fisheries Officer - Sironko	<i>Regulation of fisheries' production and oversight for implementation of national fishery and aquacultural plans at district level</i>			✓			✓		<ul style="list-style-type: none"> Funded by government through ministry of Agriculture, Animal Industry and Fisheries
District Fisheries Officer - Butaleja	<i>Regulation of fisheries' production and oversight for implementation of national fishery and aquacultural plans at district level</i>			✓			✓		<ul style="list-style-type: none"> Funded by government through ministry of Agriculture, Animal Industry and Fisheries
NIKIMU Fish Farming Project - Kamonkoli Mbale	<i>Cooperative society for fishery livelihood and productivity</i>	✓		✓	✓				<ul style="list-style-type: none"> Supported by Operation Wealth Creation (OWC) with fish fingerlings
Greenfields Uganda Ltd	<i>Fish processing, packaging, treatment and exporting</i>				✓				<ul style="list-style-type: none"> Low data availability
Masese Fish Parkers Ltd	<i>Fish processing, packaging, treatment and exporting</i>				✓				<ul style="list-style-type: none"> Low data availability
Source of the Nile (SON) Farm, Jinja	<i>Private company engaged in fish farming, training programmes as well as entrepreneurship</i>	✓			✓				<ul style="list-style-type: none"> Merger of two big companies: Lake Harvest Group and Greenfields Uganda Ltd (GUL)

Fishing Sector

Northern, Western, and Southern region stakeholders in Uganda's fishing sector

 Capacity building  Credit extension/microfinancing/funding  Technical assistance/operational support  Production, processing, marketing and sales  Lobbying/advocacy/Representation  Policymaking and research  Women-centric provision(s)/operation(s)										
Stakeholder	Brief Description	Core Activities						Key Relationships and Strengths	Website	
										
Nyanza Perch Ltd	<i>Fish processing, packaging, marketing and exporting</i>				✓				<ul style="list-style-type: none"> A fully functional and approved Hazard Analysis Critical Control Point (HACCP) system is in place to ensure product safety, allowing export to EU 	www.nyanzaperch.com
Lake Edward and Albert Fisheries Management Project	<i>Fisheries management and protection on two lakes of Edward and Albert in Western Uganda</i>	✓		✓		✓	✓		<ul style="list-style-type: none"> Subscription and registration of members; Savings and credit section 	
District Fisheries Officer - Oyam	<i>Regulation of fisheries' production and oversight for implementation of national fishery and aquacultural plans at district level</i>			✓			✓		<ul style="list-style-type: none"> Funded by government through ministry of Agriculture, Animal Industry and Fisheries 	
District Fisheries Officer – Arua	<i>Regulation of fisheries' production and oversight for implementation of national fishery and aquacultural plans at district level</i>			✓			✓		<ul style="list-style-type: none"> Funded by government through ministry of Agriculture, Animal Industry and Fisheries 	
District Fisheries Officer - Kasese	<i>Regulation of fisheries' production and oversight for implementation of national fishery and aquacultural plans at district level</i>			✓			✓		<ul style="list-style-type: none"> Funded by government through ministry of Agriculture, Animal Industry and Fisheries 	
Maracha District Fish Farmers' Association	<i>Fish farming, fingerlings production, training and marketing</i>	✓		✓	✓				<ul style="list-style-type: none"> Support from Operation Wealth Creation (OWC) for fish fingerlings, feeds Extension and advisory services from District Fisheries Department Support from Peace Corps 	