



# Passport

## Nuts in Germany

Euromonitor International

March 2024

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purposes only.

Some content and data have been  
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# LIST OF CONTENTS AND TABLES

Nuts in Germany - Category Analysis .....	1
KEY DATA FINDINGS.....	1
2023 DEVELOPMENTS.....	1
Inflation poses challenges for nut availability and affordability.....	1
Peanuts remain most popular nut type in germany .....	1
PROSPECTS AND OPPORTUNITIES.....	1
Health trends will drive greater nut consumption over forecast period.....	2
Climate change accelerates nut farming in germany .....	2
Summary 1 Major Processors of Nuts 2023 .....	2
CATEGORY DATA.....	2
Table 1 Total Sales of Nuts by Category: Total Volume 2018-2023.....	2
Table 2 Total Sales of Nuts by Category: % Total Volume Growth 2018-2023.....	3
Table 3 Retail Sales of Nuts by Category: Volume 2018-2023 .....	3
Table 4 Retail Sales of Nuts by Category: % Volume Growth 2018-2023.....	3
Table 5 Retail Sales of Nuts by Category: Value 2018-2023 .....	3
Table 6 Retail Sales of Nuts by Category: % Value Growth 2018-2023.....	4
Table 7 Retail Sales of Nuts by Packaged vs Unpackaged: % Volume 2018-2023 .....	4
Table 8 Forecast Total Sales of Nuts by Category: Total Volume 2023-2028.....	4
Table 9 Forecast Total Sales of Nuts by Category: % Total Volume Growth 2023-2028 .....	4
Table 10 Forecast Retail Sales of Nuts by Category: Volume 2023-2028 .....	5
Table 11 Forecast Retail Sales of Nuts by Category: % Volume Growth 2023-2028 .....	5
Table 12 Forecast Retail Sales of Nuts by Category: Value 2023-2028 .....	5
Table 13 Forecast Retail Sales of Nuts by Category: % Value Growth 2023-2028 .....	6
Fresh Food in Germany - Industry Overview.....	7
EXECUTIVE SUMMARY.....	7
Fresh food in 2023: The big picture .....	7
2023 key trends .....	7
Retailing developments .....	7
What next for fresh food? .....	7
MARKET DATA.....	8
Table 14 Total Sales of Fresh Food by Category: Total Volume 2018-2023.....	8
Table 15 Total Sales of Fresh Food by Category: % Total Volume Growth 2018-2023 .....	8
Table 16 Retail Sales of Fresh Food by Category: Volume 2018-2023 .....	8
Table 17 Retail Sales of Fresh Food by Category: % Volume Growth 2018-2023 .....	9
Table 18 Retail Sales of Fresh Food by Category: Value 2018-2023 .....	9
Table 19 Retail Sales of Fresh Food by Category: % Value Growth 2018-2023.....	9
Table 20 Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2018-2023.....	10
Table 21 Retail Distribution of Fresh Food by Format: % Volume 2018-2023 .....	10

Table 22	Forecast Total Sales of Fresh Food by Category: Total Volume 2023-2028 .....	11
Table 23	Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2023-2028 .....	11
Table 24	Forecast Retail Sales of Fresh Food by Category: Volume 2023-2028.....	11
Table 25	Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2023-2028 .....	12
Table 26	Forecast Retail Sales of Fresh Food by Category: Value 2023-2028 .....	12
Table 27	Forecast Retail Sales of Fresh Food by Category: % Value Growth 2023-2028 .....	12
DISCLAIMER .....		13
SOURCES.....		13
Summary 2	Research Sources.....	13

# NUTS IN GERMANY - CATEGORY ANALYSIS

## KEY DATA FINDINGS

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## 2023 DEVELOPMENTS

Inflation poses challenges for nut availability and affordability

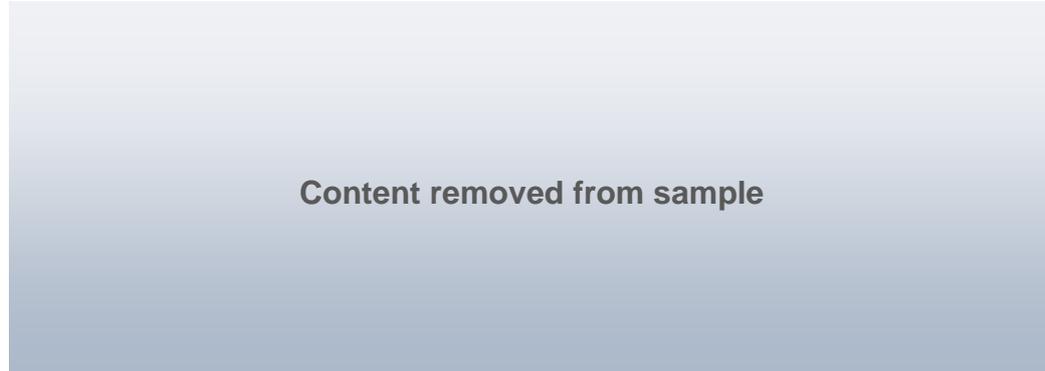
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Peanuts remain most popular nut type in germany

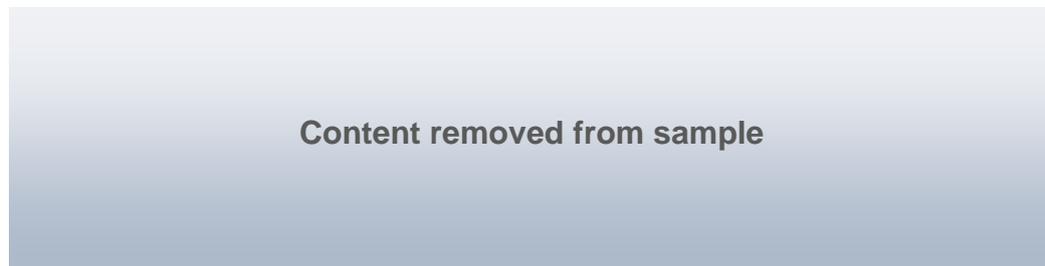
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## PROSPECTS AND OPPORTUNITIES

Health trends will drive greater nut consumption over forecast period



Climate change accelerates nut farming in germany



Summary 1 Major Processors of Nuts 2023

Company name	Product type	Rank
Data removed from sample		

Source: Euromonitor International from company reports, company research, trade press, trade sources

CATEGORY DATA

Table 1 Total Sales of Nuts by Category: Total Volume 2018-2023

'000 tonnes	2018	2019	2020	2021	2022	2023
Nuts	Data removed from sample					
Almonds	Data removed from sample					
Coconuts	Data removed from sample					
Peanuts (Groundnuts)	Data removed from sample					
Pistachio	Data removed from sample					
Walnuts	Data removed from sample					
Other Nuts	Data removed from sample					

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 2 Total Sales of Nuts by Category: % Total Volume Growth 2018-2023**

% total volume growth	2022/23	2018-23 CAGR	2018/23 Total
Nuts	<b>Data removed from sample</b>		
Almonds			
Coconuts			
Peanuts (Groundnuts)			
Pistachio			
Walnuts			
Other Nuts			

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 3 Retail Sales of Nuts by Category: Volume 2018-2023**

'000 tonnes	2018	2019	2020	2021	2022	2023
Nuts	<b>Data removed from sample</b>					
Almonds						
Coconuts						
Peanuts (Groundnuts)						
Pistachio						
Walnuts						
Other Nuts						

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 4 Retail Sales of Nuts by Category: % Volume Growth 2018-2023**

% volume growth	2022/23	2018-23 CAGR	2018/23 Total
Nuts	<b>Data removed from sample</b>		
Almonds			
Coconuts			
Peanuts (Groundnuts)			
Pistachio			
Walnuts			
Other Nuts			

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 5 Retail Sales of Nuts by Category: Value 2018-2023**

EUR million	2018	2019	2020	2021	2022	2023
Nuts	<b>Data removed from sample</b>					
Almonds						

Coconuts  
 Peanuts (Groundnuts)  
 Pistachio  
 Walnuts  
 Other Nuts

**Data removed from sample**

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 6 Retail Sales of Nuts by Category: % Value Growth 2018-2023**

% current value growth

2022/23    2018-23 CAGR    2018/23 Total

Nuts  
 Almonds  
 Coconuts  
 Peanuts (Groundnuts)  
 Pistachio  
 Walnuts  
 Other Nuts

**Data removed from sample**

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 7 Retail Sales of Nuts by Packaged vs Unpackaged: % Volume 2018-2023**

% retail volume

2018    2019    2020    2021    2022    2023

Packaged  
 Unpackaged  
 Total

**Data removed from sample**

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 8 Forecast Total Sales of Nuts by Category: Total Volume 2023-2028**

'000 tonnes

2023    2024    2025    2026    2027    2028

Nuts  
 Almonds  
 Coconuts  
 Peanuts (Groundnuts)  
 Pistachio  
 Walnuts  
 Other Nuts

**Data removed from sample**

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 9 Forecast Total Sales of Nuts by Category: % Total Volume Growth 2023-2028**

% total volume growth

2023/24    2023-28 CAGR    2023/28 Total

Nuts	<b>Data removed from sample</b>
Almonds	
Coconuts	
Peanuts (Groundnuts)	
Pistachio	
Walnuts	
Other Nuts	

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 10 Forecast Retail Sales of Nuts by Category: Volume 2023-2028**

'000 tonnes	2023	2024	2025	2026	2027	2028
Nuts	<b>Data removed from sample</b>					
Almonds						
Coconuts						
Peanuts (Groundnuts)						
Pistachio						
Walnuts						
Other Nuts						

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 11 Forecast Retail Sales of Nuts by Category: % Volume Growth 2023-2028**

% volume growth	2023/24	2023-28 CAGR	2023/28 Total
Nuts	<b>Data removed from sample</b>		
Almonds			
Coconuts			
Peanuts (Groundnuts)			
Pistachio			
Walnuts			
Other Nuts			

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 12 Forecast Retail Sales of Nuts by Category: Value 2023-2028**

EUR million	2023	2024	2025	2026	2027	2028
Nuts	<b>Data removed from sample</b>					
Almonds						
Coconuts						
Peanuts (Groundnuts)						
Pistachio						
Walnuts						
Other Nuts						

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 13 Forecast Retail Sales of Nuts by Category: % Value Growth 2023-2028**

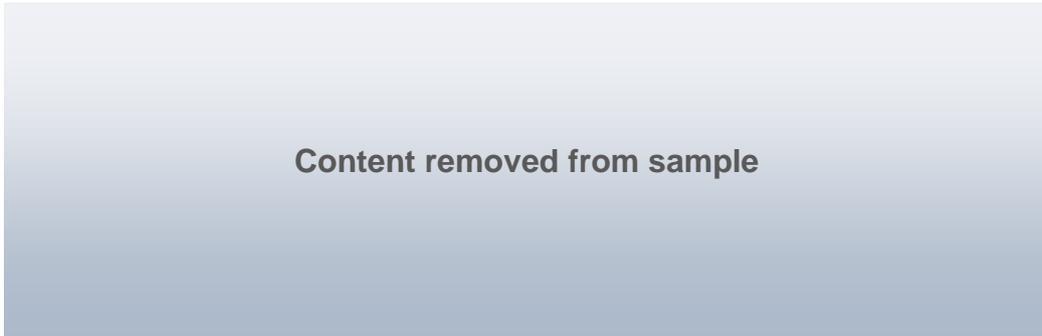
% constant value growth	2023/2024	2023-28 CAGR	2023/28 Total
Nuts	<b>Data removed from sample</b>		
Almonds			
Coconuts			
Peanuts (Groundnuts)			
Pistachio			
Walnuts			
Other Nuts			

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

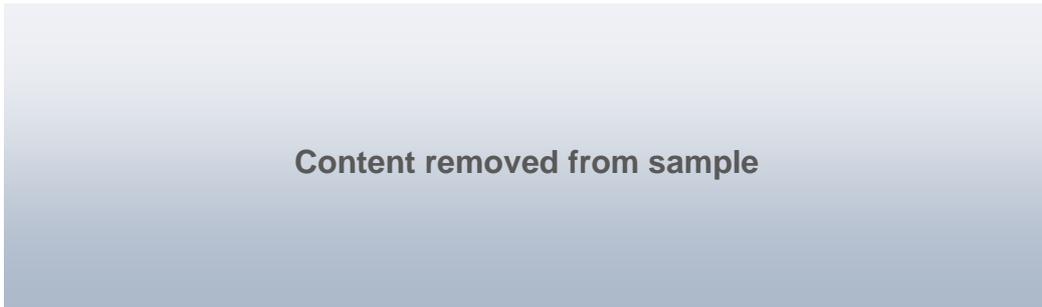
# FRESH FOOD IN GERMANY - INDUSTRY OVERVIEW

## EXECUTIVE SUMMARY

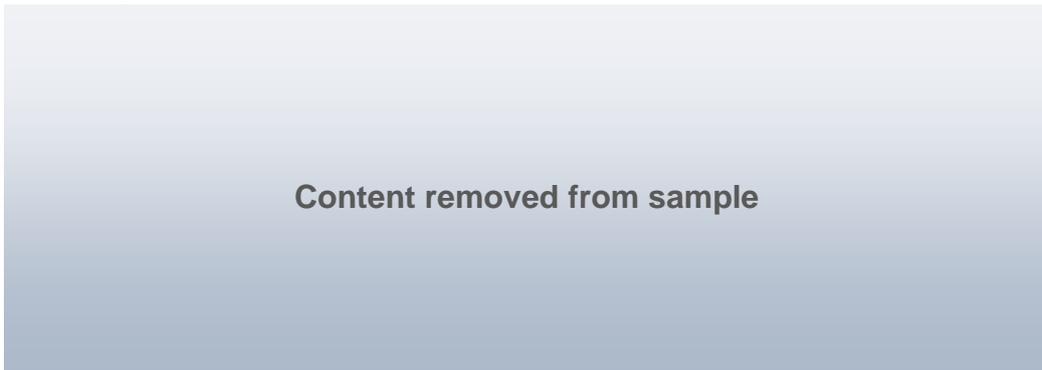
### Fresh food in 2023: The big picture



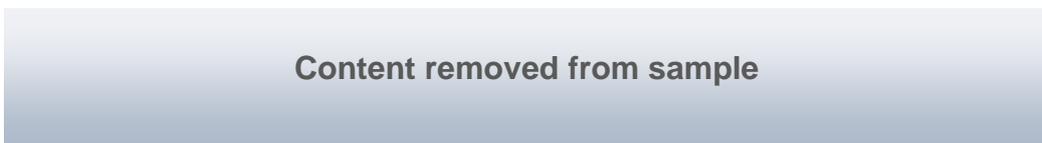
### 2023 key trends

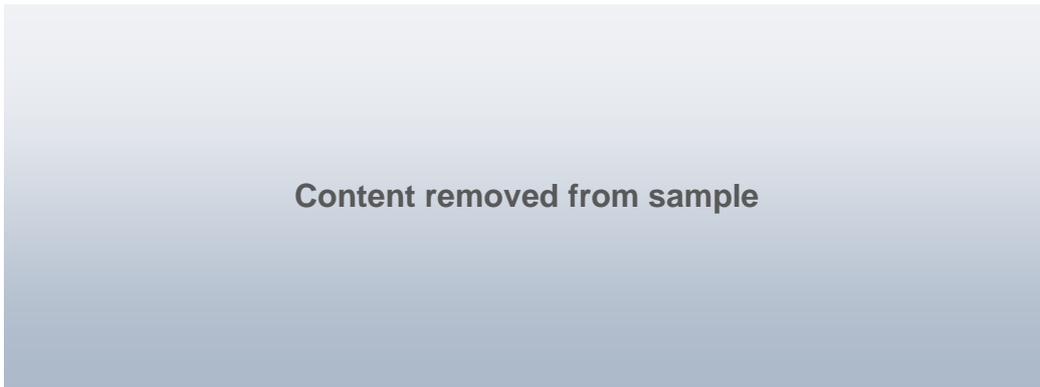


### Retailing developments



### What next for fresh food?





**MARKET DATA**

**Table 14** Total Sales of Fresh Food by Category: Total Volume 2018-2023

'000 tonnes	2018	2019	2020	2021	2022	2023
Fresh Food	<b>Data removed from sample</b>					
Eggs						
Fish and Seafood						
Fruits						
Meat						
Nuts						
Pulses						
Starchy Roots						
Sugar and Sweeteners						
Vegetables						

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 15** Total Sales of Fresh Food by Category: % Total Volume Growth 2018-2023

% total volume growth	2022/23	2018-23 CAGR	2018/23 Total
Fresh Food	<b>Data removed from sample</b>		
Eggs			
Fish and Seafood			
Fruits			
Meat			
Nuts			
Pulses			
Starchy Roots			
Sugar and Sweeteners			
Vegetables			

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 16** Retail Sales of Fresh Food by Category: Volume 2018-2023

'000 tonnes	2018	2019	2020	2021	2022	2023
Fresh Food	<b>Data removed from sample</b>					
Eggs						
Fish and Seafood						
Fruits						
Meat						
Nuts						
Pulses						
Starchy Roots						
Sugar and Sweeteners						
Vegetables						

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 17 Retail Sales of Fresh Food by Category: % Volume Growth 2018-2023**

% volume growth	2022/23	2018-23 CAGR	2018/23 Total
Fresh Food	<b>Data removed from sample</b>		
Eggs			
Fish and Seafood			
Fruits			
Meat			
Nuts			
Pulses			
Starchy Roots			
Sugar and Sweeteners			
Vegetables			

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 18 Retail Sales of Fresh Food by Category: Value 2018-2023**

EUR million	2018	2019	2020	2021	2022	2023
Fresh Food	<b>Data removed from sample</b>					
Eggs						
Fish and Seafood						
Fruits						
Meat						
Nuts						
Pulses						
Starchy Roots						
Sugar and Sweeteners						
Vegetables						

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 19 Retail Sales of Fresh Food by Category: % Value Growth 2018-2023**

% current value growth

	2022/23	2018-23 CAGR	2018/23 Total
Fresh Food	<b>Data removed from sample</b>		
Eggs			
Fish and Seafood			
Fruits			
Meat			
Nuts			
Pulses			
Starchy Roots			
Sugar and Sweeteners			
Vegetables			

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 20 Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2018-2023**

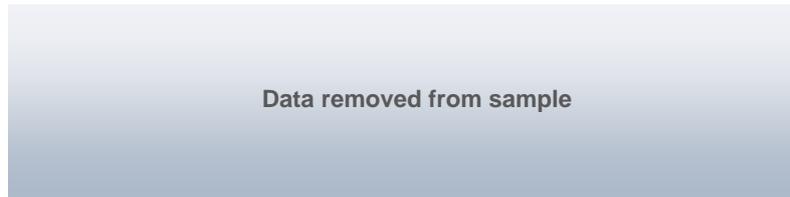
% retail volume	2018	2019	2020	2021	2022	2023
Packaged	<b>Data removed from sample</b>					
Unpackaged						
Total						

Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 21 Retail Distribution of Fresh Food by Format: % Volume 2018-2023**

% retail volume	2018	2019	2020	2021	2022	2023
Retail Channels	<b>Data removed from sample</b>					
- Retail Offline						
-- Grocery Retailers						
--- Convenience Retail						
---- Convenience Stores						
---- Forecourt Retailers						
--- Discounters						
--- Hypermarkets						
--- Supermarkets						
--- Warehouse Clubs						
--- Food/drink/tobacco specialists						
--- Small Local Grocers						
-- Non-Grocery Retailers						
--- General Merchandise Stores						
--- Apparel and Footwear Specialists						
--- Appliances and Electronics Specialists						
--- Home Products Specialists						
--- Health and Beauty Specialists						
--- Leisure and Personal Goods						

- Specialists
- Other Non-Grocery Retailers
- Direct Selling
- Vending
- Retail E-Commerce
- Total



Source: Euromonitor International from official statistics, trade associations, trade press, company research, store checks, trade interviews, trade sources

**Table 22 Forecast Total Sales of Fresh Food by Category: Total Volume 2023-2028**

'000 tonnes	2023	2024	2025	2026	2027	2028
Fresh Food	Data removed from sample					
Eggs						
Fish and Seafood						
Fruits						
Meat						
Nuts						
Pulses						
Starchy Roots						
Sugar and Sweeteners						
Vegetables						

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 23 Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2023-2028**

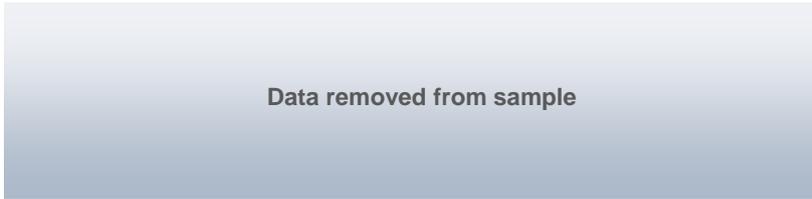
% total volume growth	2023/24	2023-28 CAGR	2023/28 Total
Fresh Food	Data removed from sample		
Eggs			
Fish and Seafood			
Fruits			
Meat			
Nuts			
Pulses			
Starchy Roots			
Sugar and Sweeteners			
Vegetables			

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 24 Forecast Retail Sales of Fresh Food by Category: Volume 2023-2028**

'000 tonnes	2023	2024	2025	2026	2027	2028
Fresh Food	Data removed from sample					
Eggs						
Fish and Seafood						

Fruits  
Meat  
Nuts  
Pulses  
Starchy Roots  
Sugar and Sweeteners  
Vegetables



Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 25 Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2023-2028**

% volume growth	2023/24	2023-28 CAGR	2023/28 Total
Fresh Food	Data removed from sample		
Eggs			
Fish and Seafood			
Fruits			
Meat			
Nuts			
Pulses			
Starchy Roots			
Sugar and Sweeteners			
Vegetables			

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 26 Forecast Retail Sales of Fresh Food by Category: Value 2023-2028**

EUR million	2023	2024	2025	2026	2027	2028
Fresh Food	Data removed from sample					
Eggs						
Fish and Seafood						
Fruits						
Meat						
Nuts						
Pulses						
Starchy Roots						
Sugar and Sweeteners						
Vegetables						

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

**Table 27 Forecast Retail Sales of Fresh Food by Category: % Value Growth 2023-2028**

% constant value growth	2023/2024	2023-28 CAGR	2023/28 Total
Fresh Food	Data removed from sample		
Eggs			
Fish and Seafood			
Fruits			

Meat  
Nuts  
Pulses  
Starchy Roots  
Sugar and Sweeteners  
Vegetables

**Data removed from sample**

Source: Euromonitor International from trade associations, trade press, company research, trade interviews, trade sources

### DISCLAIMER

Forecast closing date: 6 November 2023

Report closing date: 22 March 2024

Analysis and data in this report give full consideration to consumer behaviour and market performance in 2023 and beyond as of the dates above. For the very latest insight on this industry and consumer behaviour, at both global and national level, readers can access strategic analysis and updates on [www.euromonitor.com](http://www.euromonitor.com) and via the Passport system, where new content is being added on a systematic basis.

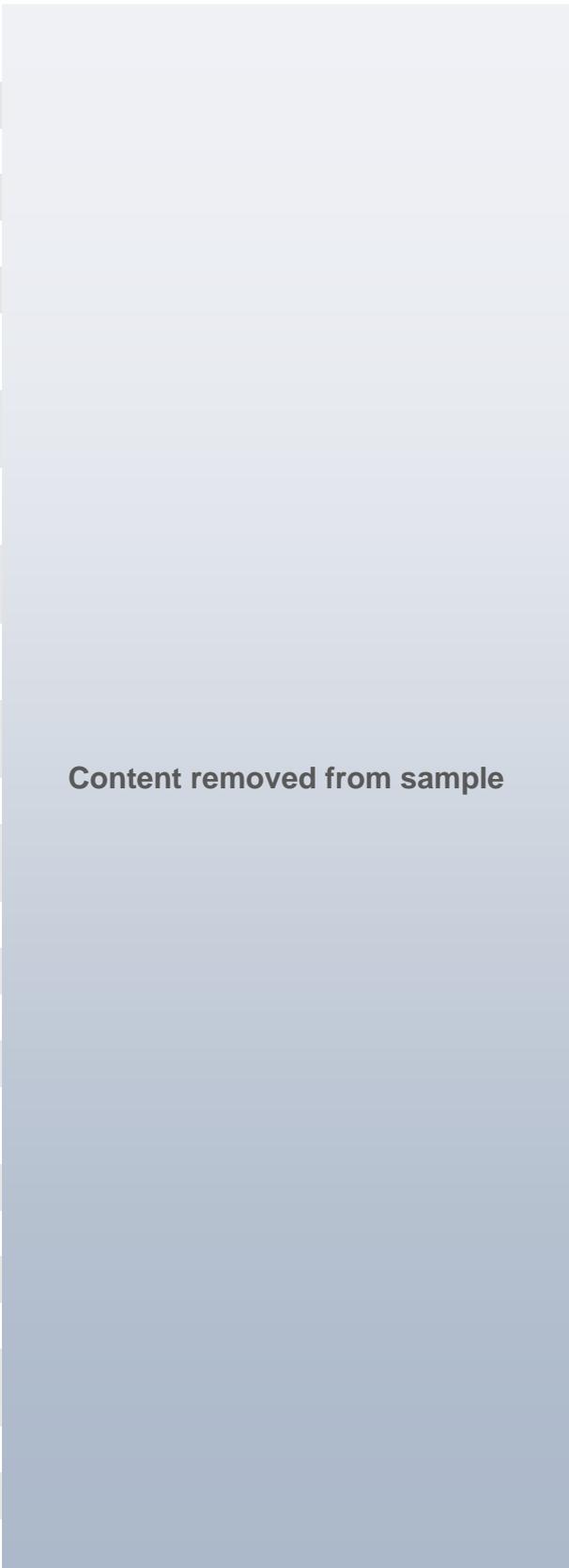
### SOURCES

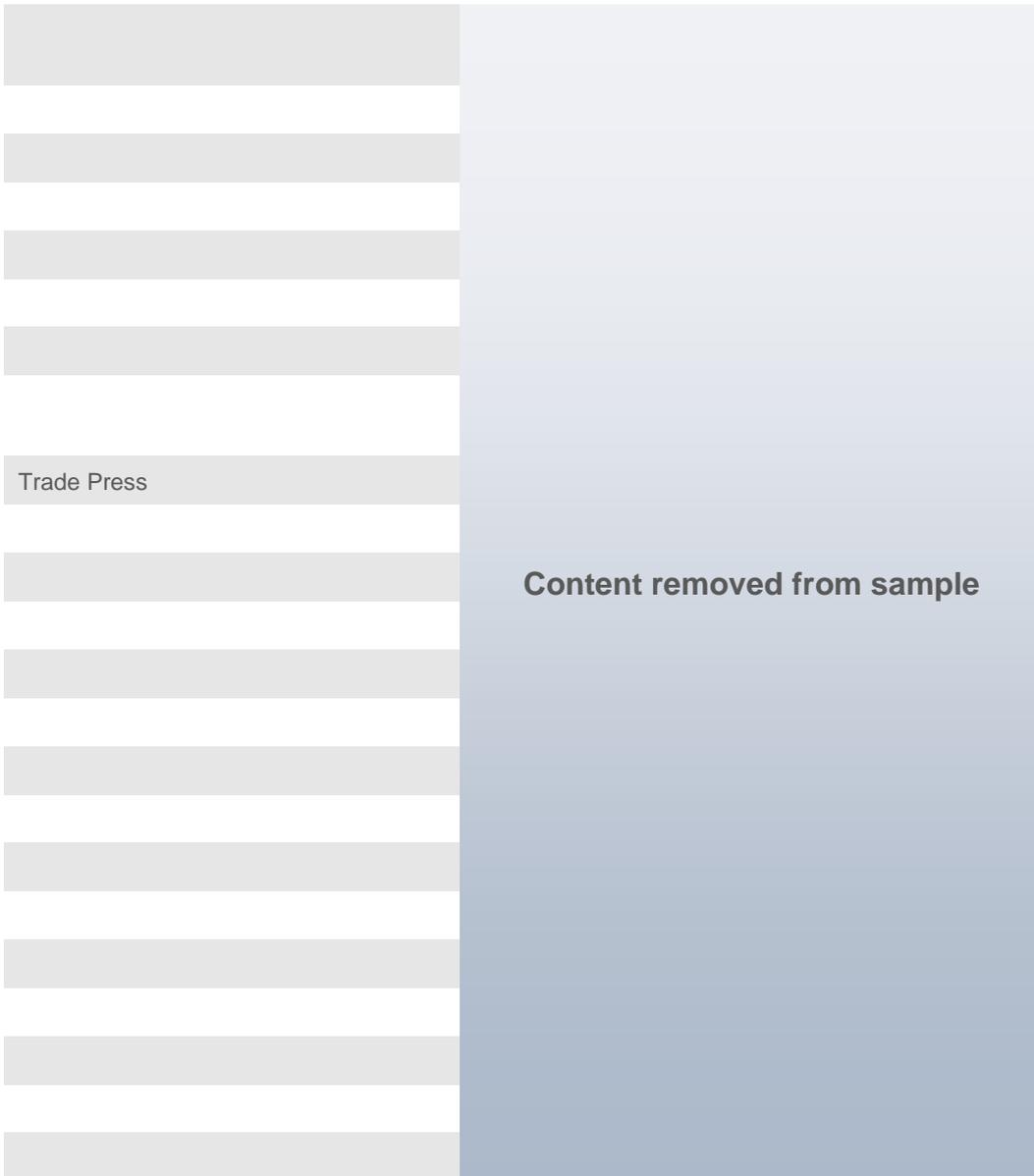
Sources used during the research included the following:

#### Summary 2    Research Sources

Official Sources	
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Trade Associations





Source: Euromonitor International