



Passport

Motor Vehicles and Parts in France: ISIC 34

Euromonitor International

September 2021

This sample report is for illustration
purposes only.

Some content and data have been
changed.

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MOTOR VEHICLES AND PARTS IN FRANCE: ISIC 34

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HEADLINES

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INDUSTRY OVERVIEW

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PRODUCTION SCORECARD

The Production Scorecard is a benchmarking tool to evaluate the industry's performance within the region. The scorecard considers indicators in seven key pillars that are at the core of the industry's competitiveness. The scorecard is built by ranking countries in the regional context and helps to quickly identify country-specific opportunities.

Summary 1 Scorecard of Production Pillar 2020

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Source: Euromonitor International from official statistics, trade associations

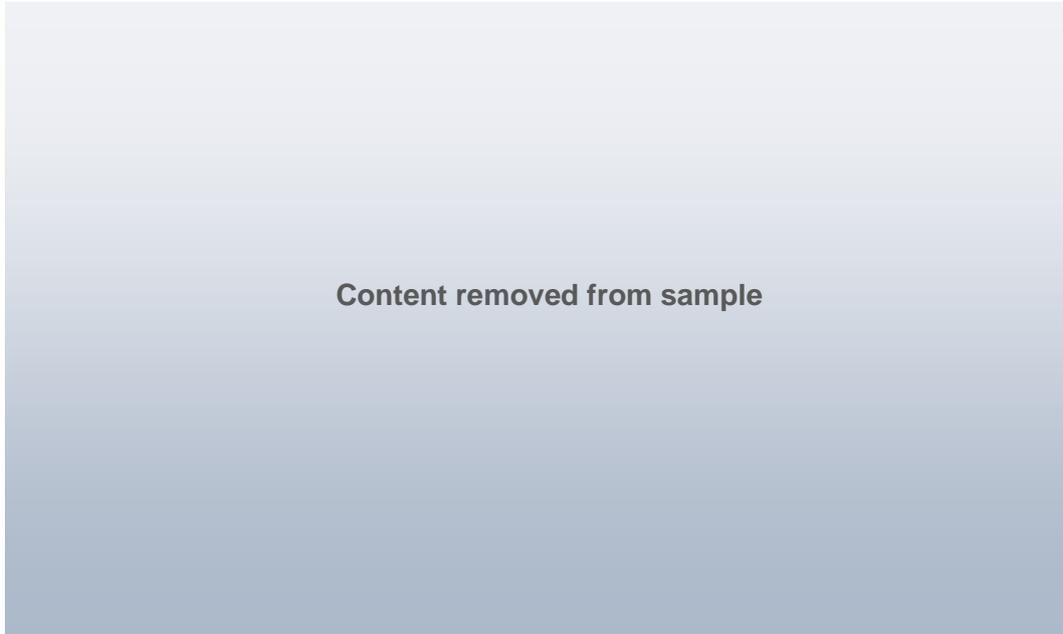


Chart 1 Production Value Regional Comparison 2020



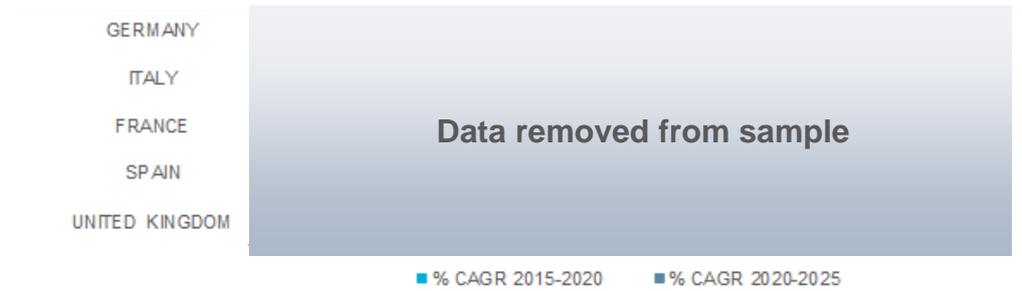
Source: Euromonitor International from official statistics, trade associations

Chart 2 Production Value per Capita Regional Comparison 2020



Source: Euromonitor International from official statistics, trade associations

Chart 3 Production Value Growth Regional Comparison 2015-2025



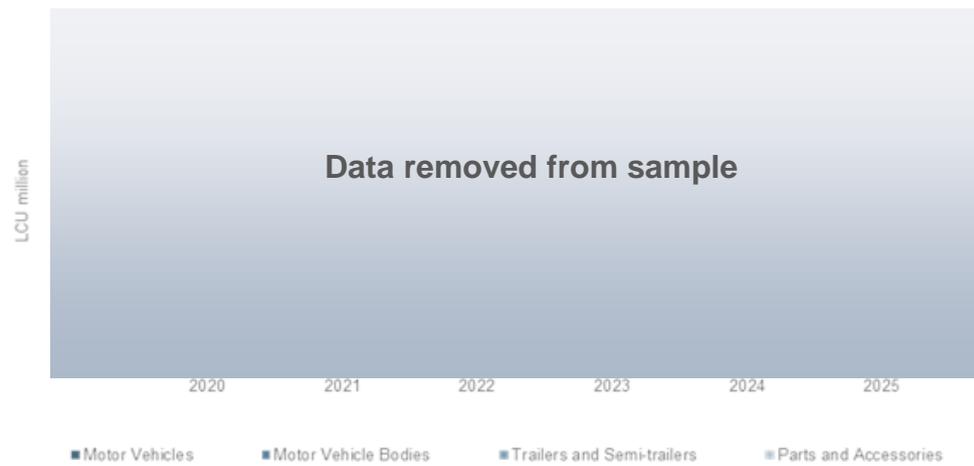
Source: Euromonitor International from official statistics, trade associations

Chart 4 Future and Absolute Growth of Production Value Regional Comparison 2020-2025



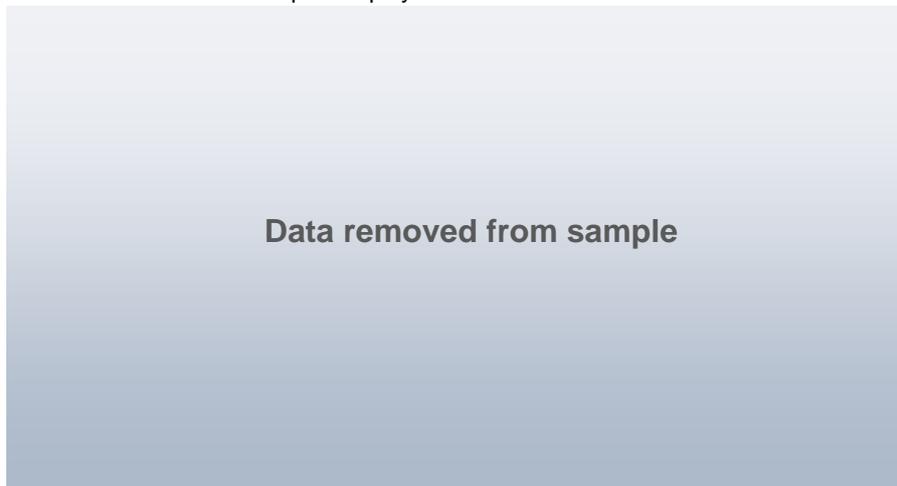
Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 7 Production Value by Category 2020-2025



Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 8 Production Value per Employee 2015-2020



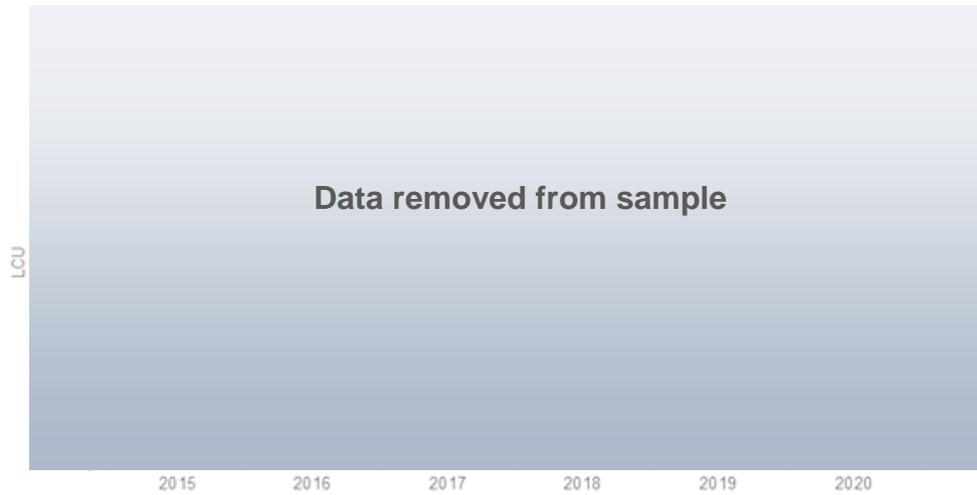


Chart 9 Exports 2015-2020

Export value in 2020 – EUR35,634 million



Chart 10 Exports Regional Comparison 2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

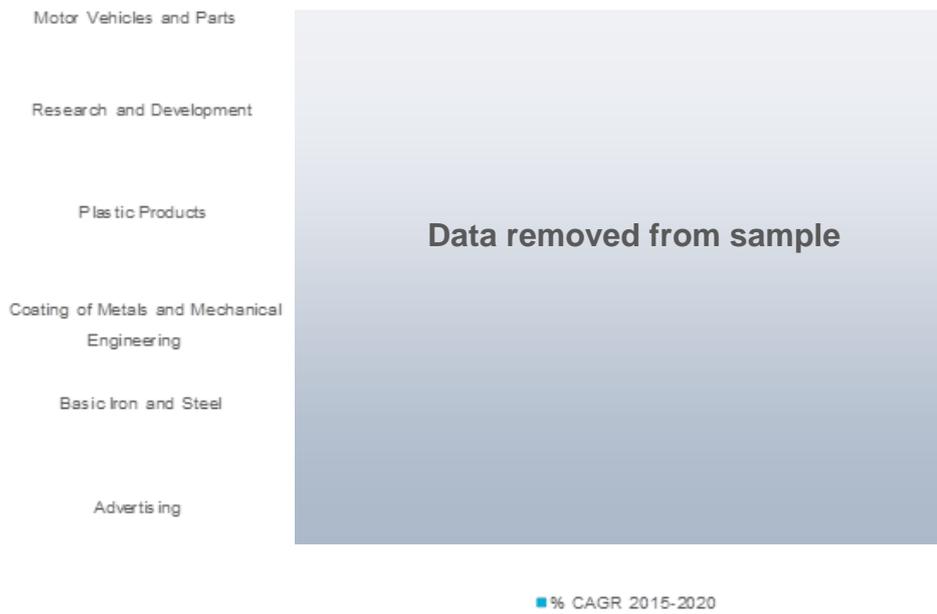
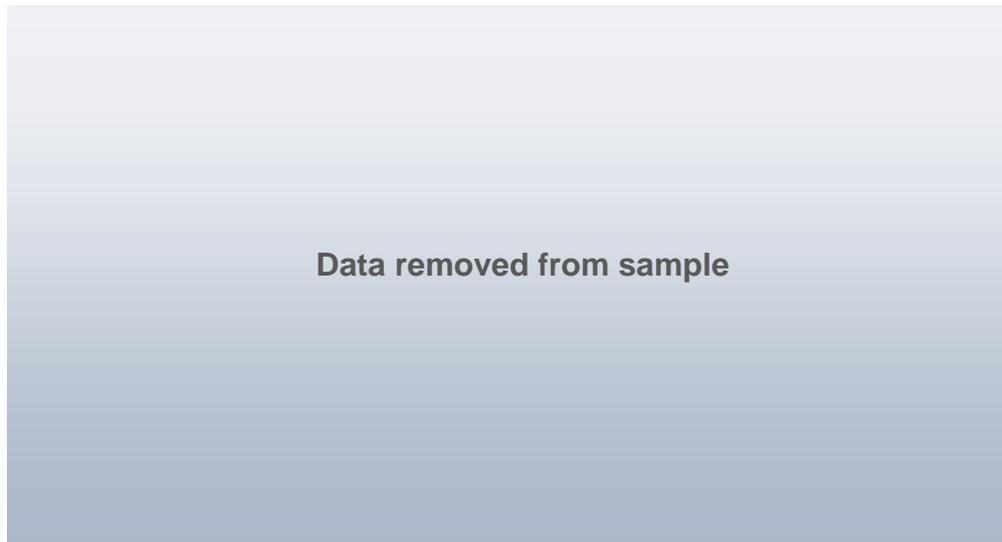
COST STRUCTURE

Chart 11 Cost Structure 2015-2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 12 B2B Costs and Growth 2020, LCU million



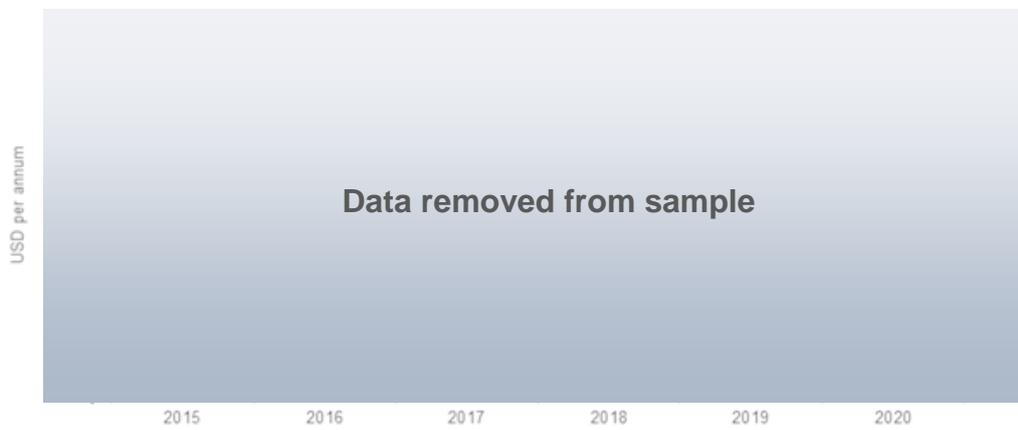
Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 13 Profit and Profit Margin 2015-2020



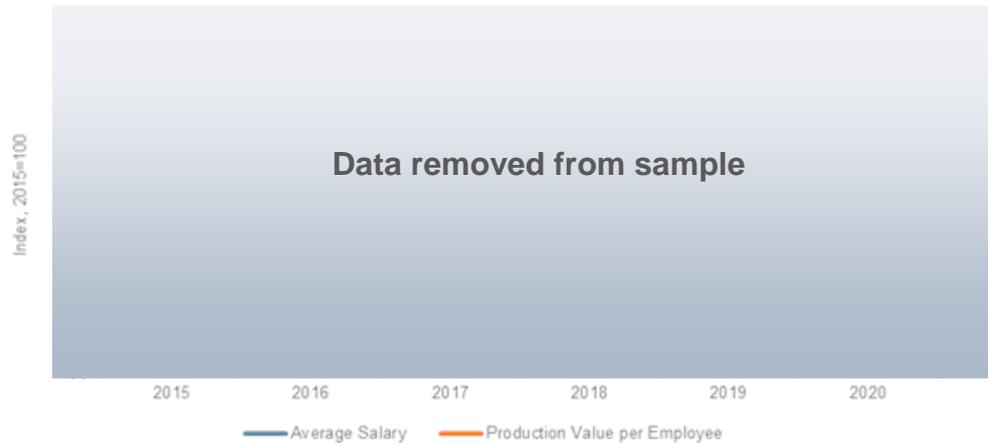
Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 14 Average Salary 2015-2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 15 Labour Costs and Employee Productivity Comparison 2015-2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

FIRMOGRAPHICS

Chart 16 Number of Companies by Size 2015/2020



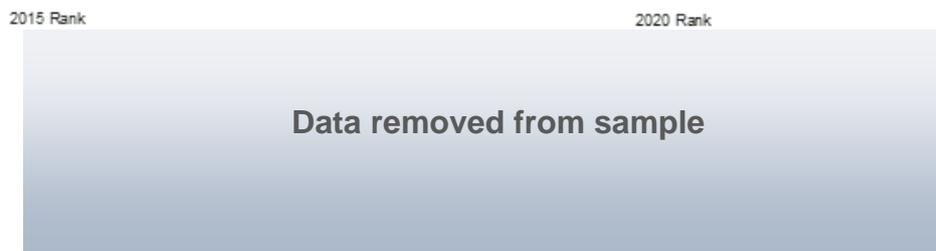
Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 17 Competitive Landscape Structure by Company Size 2015/2020



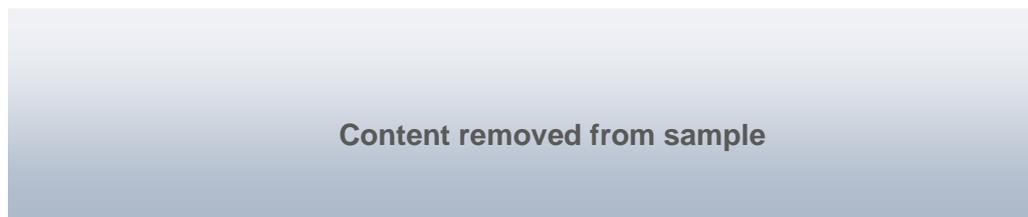
Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 18 Top Companies' Ranking 2015-2020 and % of Production Value 2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

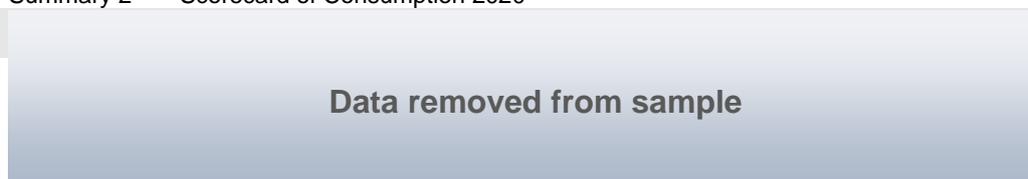
MARKET OVERVIEW



CONSUMPTION SCORECARD

The Consumption Scorecard is a benchmarking tool to evaluate the market's performance within the region. The scorecard considers indicators in five key pillars that are at the core of the market's competitiveness. The scorecard is built by ranking countries in the regional context and helps to quickly identify country-specific opportunities.

Summary 2 Scorecard of Consumption 2020



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Source: Euromonitor International from official statistics, trade associations, trade press, company research

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Chart 19 Market Size Regional Comparison 2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

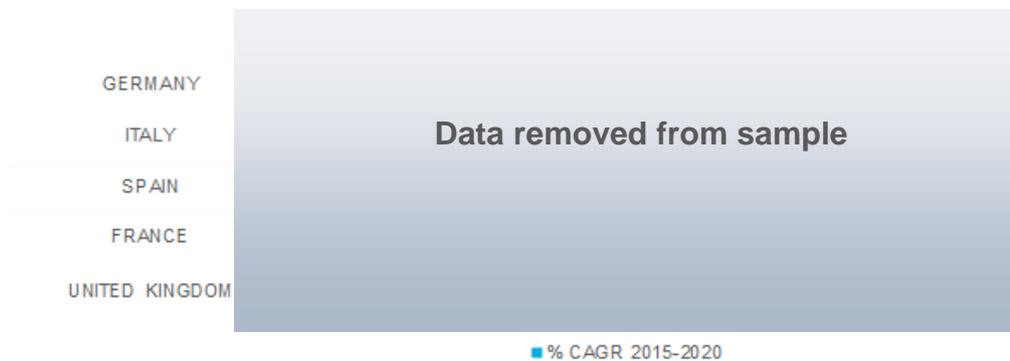
Chart 20 Market Size per Capita Regional Comparison 2020





Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 21 Market Size Growth Regional Comparison 2015-2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

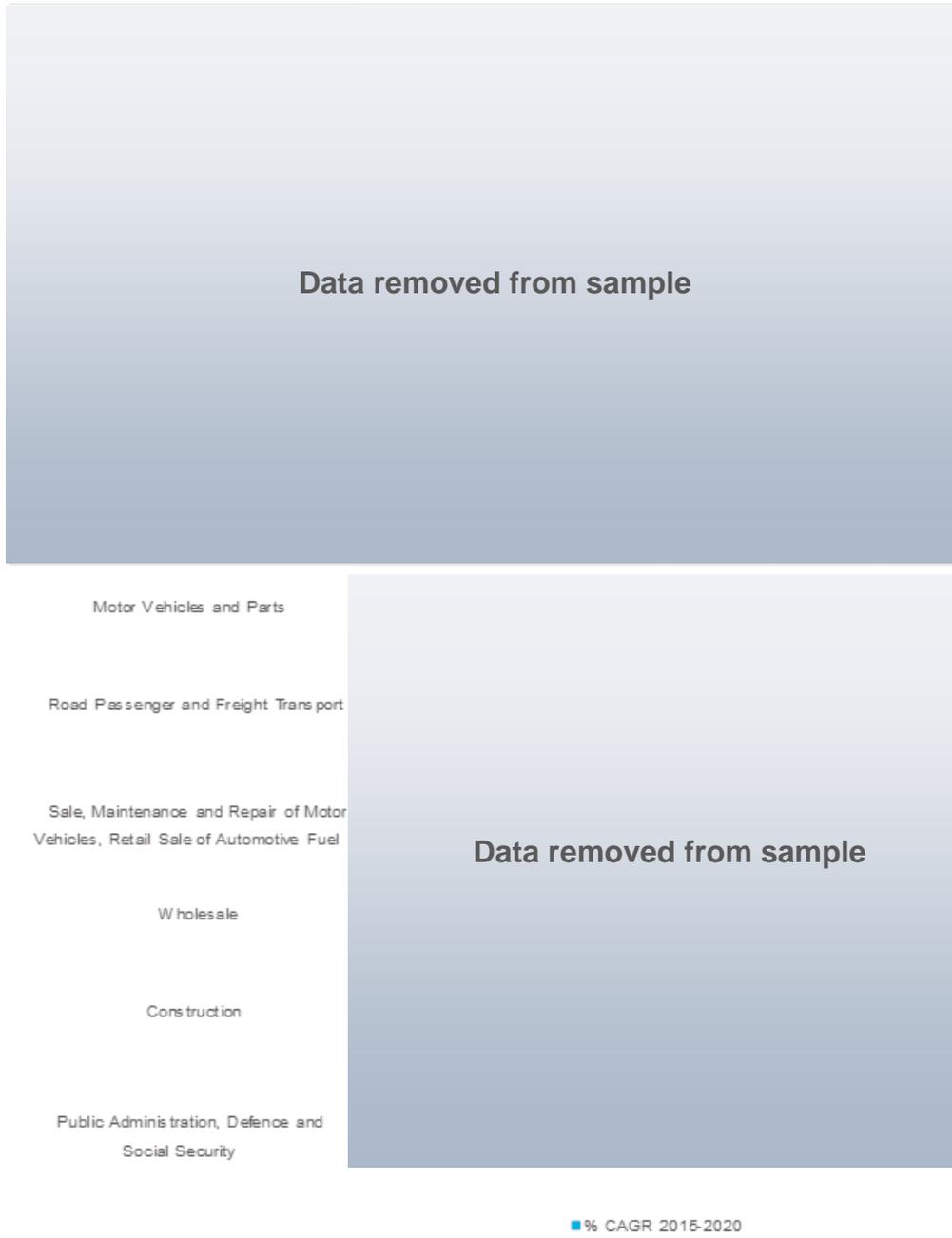
Chart 22 Market Structure by Buyer 2015-2020

Market value in 2020 – EUR106.962 million



Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 23 B2B Buyers and Growth 2020, LCU million



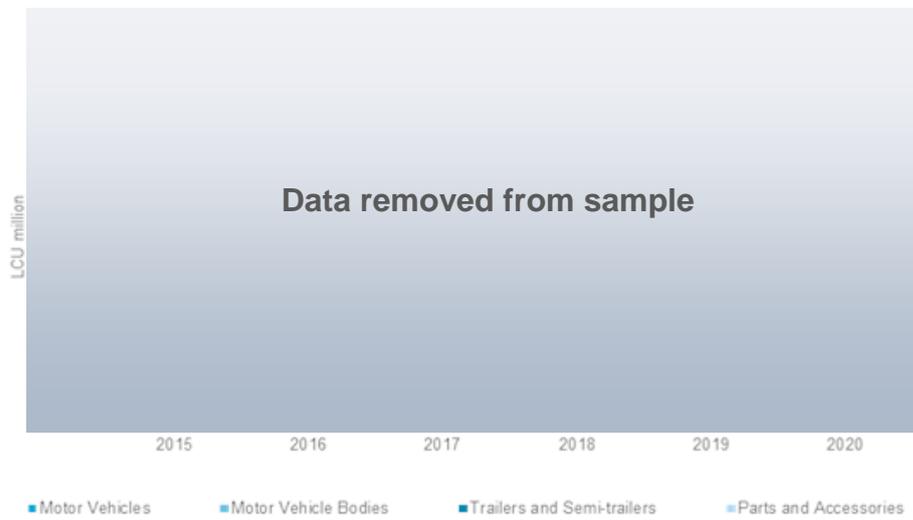
Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 24 Market Structure 2015-2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

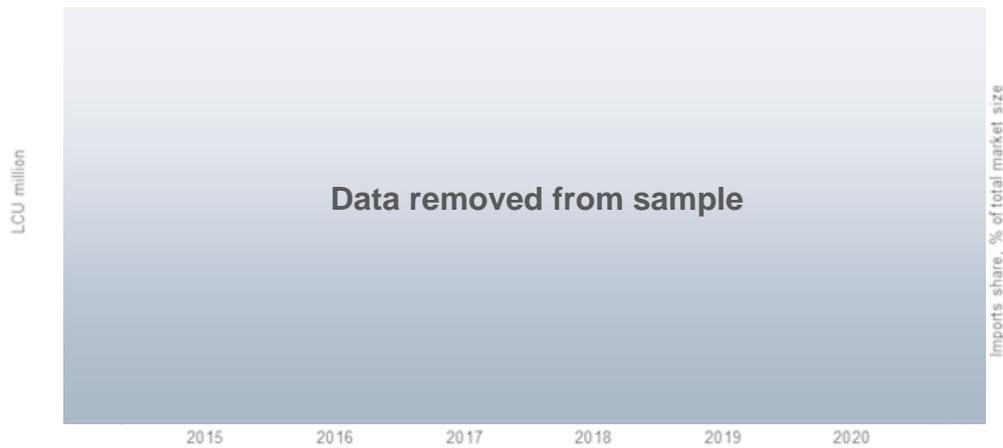
Chart 25 Market Structure by Category 2015-2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

Chart 26 Imports 2015-2020

Import value in 2020 – EUR44,811 million



Source: Euromonitor International from official statistics, trade associations, trade press, company research
 Note: Imports show value of goods delivered at the frontier of the importing country, including any freight, insurance and other costs incurred during transportation of goods from the port of origin, but before the payment of any import duties or other taxes within the country. Includes re-exports.

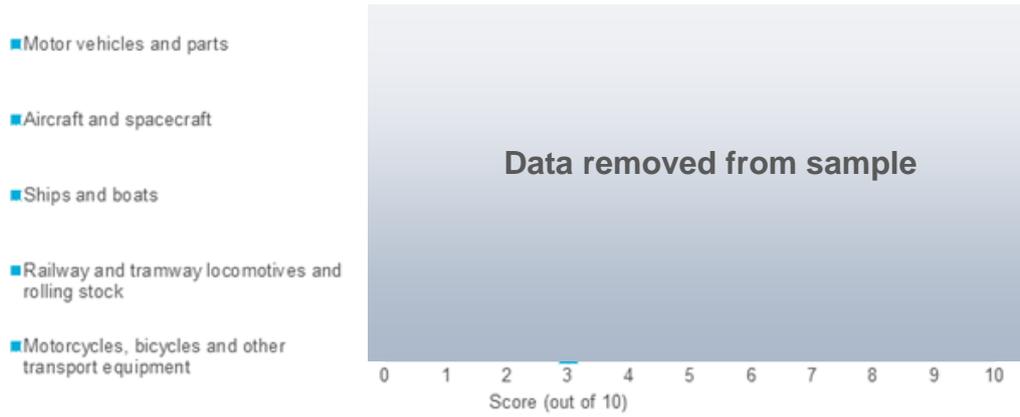
Chart 27 Imports Regional Comparison 2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research

ATTRACTIVENESS INDEX

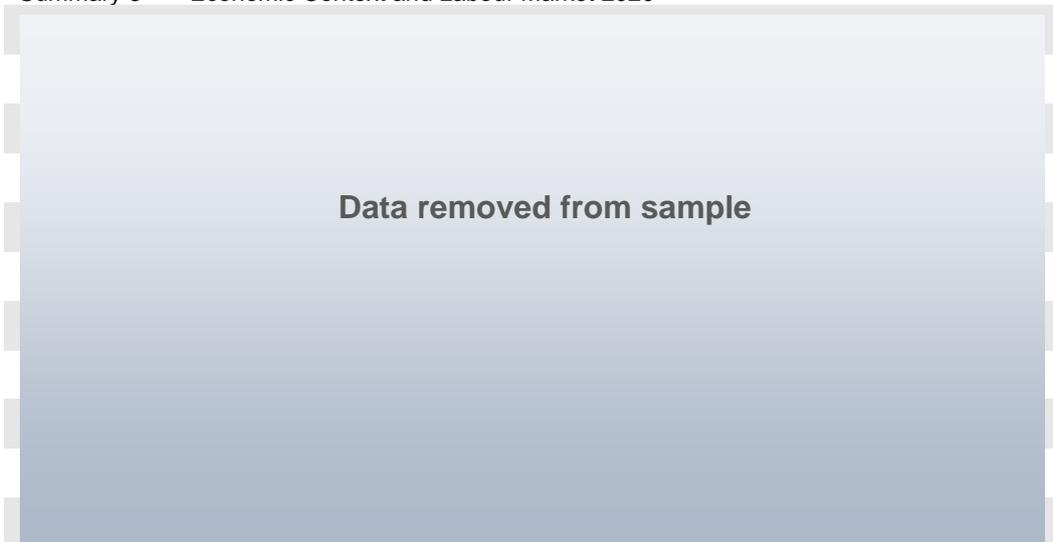
Chart 28 Attractiveness Index in Selected Industries 2020



Source: Euromonitor International

ECONOMIC CONTEXT AND LABOUR MARKET

Summary 3 Economic Context and Labour Market 2020



Source: Euromonitor International from official statistics, trade associations, trade press, company research